

Local Tax Club Adelaide

20 March – 26 November 2024

Majestic Roof Garden Hotel, Adelaide

1.5 CPD hour per session

Supper Club series



Local Tax Club

The latest tax knowledge, hot topics and local networking

Being part of your Local Tax Club will keep you on top of the latest tax knowledge, connected with peers in your local tax community and up to date on essential tax hot topics which may impact you and your clients.

This series includes 5 sessions, happening monthly from March to November. Each session features a specialist tax topic presented by a subject matter expert, and a monthly tax update to keep you on top of Australia's ever changing tax legislation.

Our flexible registration options mean you can register for the full series or just select the sessions you wish to attend. You can also get your team Involved with a company subscription and send a different team member to each session, which is a great way for them to enhance their knowledge and establish their networks within the profession.

Being part of your Local Tax Club will not keep you on top of the latest tax knowledge connect you with your peers, and fellow members of your tax community.

Register for your Local Tax Club today! Gain valuable resources, stronger connections, and all the latest knowledge in tax.

Who should attend?

This series will provide you with quintessential updates and topical tax content tailored for you and your local tax community.

Schedule

20 March – 26 November 2024

Majestic Roof Garden Hotel

1.5 CPD hours per session

Registration options

Company subscription

Pre-purchase credits to be spread across your firm throughout the year at a discounted price. Each month nominate the person you wish to register, and we take care of the rest. You can top up session credits at any time.

Full series

Register for the full series and receive an event reminder and materials ahead of each session.

Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

Technical program

Date/Time	Session	Presenter
Wednesday 20 March 5.00-7.30pm ACDT Majestic Roof Garden Hotel 55 Frome St, Adelaide	Part 1: Fringe Benefits Tax: Navigating tips, traps, and recent developments A detailed update of the application of Fringe Benefits Tax exploring the tips and traps for employers and their advisors including: <ul style="list-style-type: none">• Refresher of the application of the FBT Assessment Act• Recent developments• FBT reductions and exemptions, including the electric cars exemption• Common errors and misconceptions• Structuring and implementing effective salary sacrifice arrangements.	Speaker: Raoul Stevenson, CTA, Nexia Edwards Marshall Tax update presenter: Stewart Watts, Nexia Edwards Marshall
Tuesday 21 May 5.00-7.30pm ACDT Majestic Roof Garden Hotel 55 Frome St, Adelaide	Part 2: Main Residence Exemption - What could go wrong? This session will cover the intricacies of the main residence exemption, a pivotal aspect of income tax legislation that can significantly impact a person's most valuable asset—their main residence. We will explore the nuances of this generous exemption including its burdensome qualification criteria and how particular actions or inactions can result in the loss of the exemption in whole or in part. Our presenters will cover the following key topics: <ul style="list-style-type: none">• Unlocking income potential from a main residence• Strategies for preserving the exemption during demolition or subdivision• Navigating succession and deceased estate issues, and• Understanding the impact of absences, particularly for foreign residents.	Speakers: Roy Abbas, CTA, Perks Rhett Fraser, Perks Tax update presenter: Lee Jurga, Perks

Presenters

Roy Abbas, CTA, is a Senior Tax Specialist at Perks and holds a Masters Degree in Applied Taxation from UNSW. He specialises in providing complex tax advice to privately held businesses and corporate entities. Roy's areas of specialisation include tax due diligence, business restructuring, tax effect accounting and tax consolidations.

Rhett Fraser, is a Tax Consultant in the Tax Consulting team at Perks in Adelaide. He has over 10 years' experience working in tax and business services for Adelaide based accounting firms and has completed a Master of Taxation from UNSW. Rhett currently works with SME clients with a focus on Corporate and Indirect Tax issues.

Lee Jurga is an Associate Director in the Tax Consulting Team at Perks in Adelaide. He has 16 years of both private and public sector experience advising on State and Federal taxation issues. He currently advises SME clients and high net worth individuals on a range of taxation issues and tax effective restructuring and succession strategies from both a State and Federal tax perspective.

Raoul Stevenson, CTA, is a Partner in Business Consulting Services at Nexia Edwards Marshall. He has over 15 years' experience working with a broad range of clients from small family operated businesses to large corporate groups and provides services ranging from consulting to tax compliance and management accounting. He has an in depth knowledge of income tax, FBT and WET.

Stewart Watts is a Senior Manager in Nexia Edwards Marshall's Business Consulting and Taxation divisions. Stewart provides business consulting and taxation services to a portfolio of clients, predominantly working with small and medium sized businesses. His specialisations include international tax and government grants.

“I've found the Local Tax Club a great way to put time aside to maintain my technical knowledge as well as meet and network with my colleagues and peers”

Debbie Severin, Tennant Schultz

For event queries please contact
sa@taxinstitute.com.au

Register now!



Scan the code to
purchase your tickets!



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A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

	Member	New member*	Non-member
Full series 5 pack	<input type="checkbox"/> \$350	<input type="checkbox"/> \$720	<input type="checkbox"/> \$500
Single session	<input type="checkbox"/> \$100	<input type="checkbox"/> \$470	<input type="checkbox"/> \$150

Please select your session/s:

Wed, 20 Mar 43796
 Tue, 21 May 43797
 Tue, 30 Jul 43798
 Tue, 24 Sep 43799
 Tue, 26 Nov 43800

To register for a single session please complete this registration form and email to customeradmin@taxinstitute.com.au

Dietary requirements:

Promotional code:

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- member-only prices to this and future events
- free access to member-only technical resources.

Find out more about membership at info.taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

2 Delegate contact details

Member no.: If your member details are up-to-date, you can skip this section.

Title: Mr Mrs Miss Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

- Cheque payable to The Tax Institute** (in Australian dollars)
 Credit card Card type: AMEX Visa MasterCard Diners

Name on card:

Card no.: Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy

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To register

Email customeradmin@taxinstitute.com.au

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