

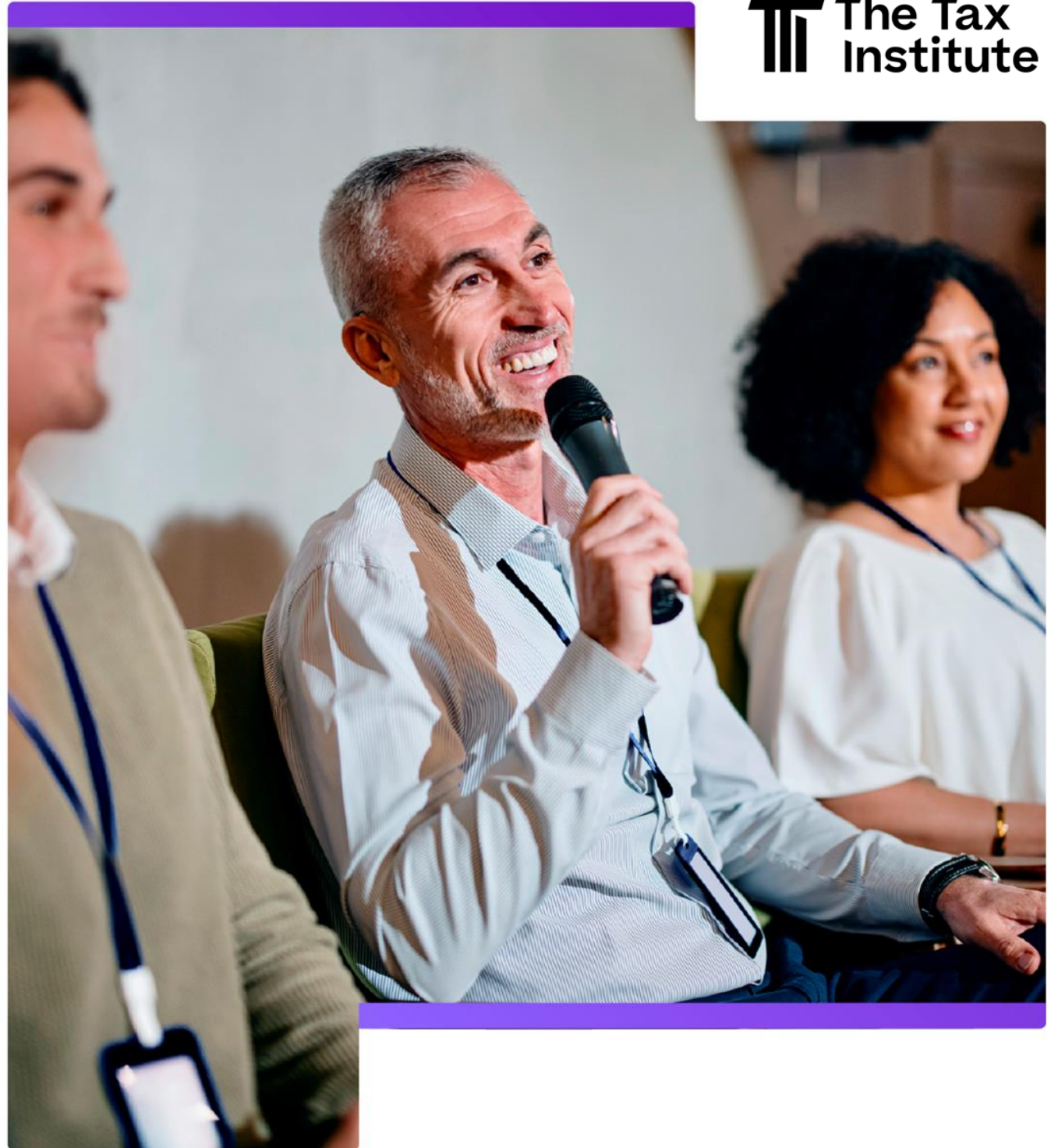
# Tax in Practice Hobart – Private companies 2024

29 November 2024

KPMG Building, University of Tasmania

2.5 CPD hours

 The Tax  
Institute



# Technical program

Private company tax administration in the small and medium enterprise (SME) market has many complexities. Since late 2023, the ATO has increased audits and reactivated tax debt collection for on-hold debts prompting criticism from the Inspector General of Taxation and Tax Ombudsman. This practical workshop will address common private company tax administration issues and transactions confronting legal and tax advisers. The workshop will include:

Time	Session
1:45 – 2:00pm	<b>Registration</b>
2:00 – 3:00pm	<b>Part 1: Private company franking issues</b> <ul style="list-style-type: none"><li>• Franking distributions overview</li><li>• 45-day holding period rules</li><li>• Debt-equity rules</li><li>• Franking integrity rules.</li></ul>
3:00 – 3:15pm	<b>Session break</b>
3:15 – 4:00pm	<b>Part 2: Corporate beneficiary issues</b> <ul style="list-style-type: none"><li>• Division 7A Private Company Constructive Dividends</li><li>• 100A Trust Reimbursement Agreements.</li></ul>
4:00 – 4:15pm	<b>Session break</b>
4:15 – 5:00pm	<b>Part 3: Director and public officer's tax risks</b> <ul style="list-style-type: none"><li>• Insolvent Trading and ASIC Disqualification</li><li>• Tax liabilities and Director Penalty Notices (DPNs)</li><li>• Liability for Tax Crimes</li><li>• Corporate Governance Tax Risk Management Protocols.</li></ul>
5:00 – 5:30pm	<b>End of year drinks and networking</b>

# Presenter



**Ron Jorgensen, CTA**, principally consults on Commonwealth and State tax laws, tax dispute resolution and compliance enforcement and specialises in trusts and trust disputes, succession and succession disputes and asset protection, business and investment structuring and tax sensitive commercial and property transactions for high wealth families, privately owned businesses and small to medium enterprises.

He is a member of The Tax Institute, the Law Institute of Victoria and the Law Society of Tasmania.

He is an Accredited Specialist in Tax Law and a member of the Tax Law Advisory Committee with the Law Institute of Victoria. He is a member of the Property and Commercial Law Committee of the Law Society of Tasmania.

Ron is a Chartered Tax Advisor and a member of the State Council (Tas) and the State Taxes Committee (Tas) of The Tax Institute.

He has a Master of Laws (Melb) and a Bachelor of Arts-Laws (Tas).

Ron is a nationally respected tax and trusts technical writer and presenter.

Ron was recognised by Doyle's Guide Leading Tax Lawyer – Victoria for 2015 to 2023 and Best Lawyers for tax law – Australia for 2021 to 2023.

***“As we embrace the return of our half-day In Practice session, I'm excited for the opportunity to reconnect with colleagues and delve into topics directly relevant to my practice. These gatherings always provide a platform for great networking, fostering connections that enhance my professional journey in meaningful ways. Plus, knowing that the content will be delivered by an expert in the subject matter adds an extra layer of anticipation and assurance.”***

Paul Conde, CTA, Tierney Law

## Networking opportunities

Join your colleagues and our esteemed speaker for an evening of drinks and networking.

**Registration:** 1:45 – 2:00pm

**Session:** 2:00 – 5:00pm

**Networking hour:** 5:00 – 5:30pm

**Venue:** Floor 1, G06 Class Room, University of Tasmania, KPMG/Mystate Building, 137 Harrington Street, Hobart TAS 7000

**Dress:** Business casual

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

## 1 Registration

Please select your registration type:

	Member	Non-member	New member
Individual Registration	<input type="checkbox"/> \$65	<input type="checkbox"/> \$85	<input type="checkbox"/> \$455

Dietary requirements:

Promotional code:

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- access member-only prices to this and future events
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Find out more about membership at [taxinstitute.com.au/membership](http://taxinstitute.com.au/membership)

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Date of signature:

**JOIN TODAY**

## 2 Delegate contact details

Member no.:  If your member details are up-to-date, you can skip this section.

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First name:

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Address:

Suburb:

State:

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Telephone:

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Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

## 3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

**Cheque payable to The Tax Institute** (in Australian dollars)

**Credit card** Card type:  AMEX  Visa  MasterCard  Diners

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**To register**

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