

Infrastructure & Investments Tax Conference

12–13 June 2025

Crown Sydney

12 CPD hours



The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Minh Dao, CTA, KPMG (Co-Chair Conference Organising Committee)

Steve Ford, CTA, PwC (Co-Chair, Conference Organising Committee)

Edward Consett, ATI, Alvarez and Marsal

Mark Edmonds, PwC

Graeme Friend, EY

Jillian Gardner, Morrison

Gaurav Gupta, CTA, Australian Taxation Office

Kelly Heezen, Telstra

Richard Lambkin, CTA, Deloitte

Dan Paolini, FTI, White & Case

Matthew Shanahan, CTA, Johnson Winter & Slattery

Shashi Sivayoganathan, FTI, Transurban

Ellen Thomas, Allens

Adrian Varrasso, MinterEllison





Welcome

On behalf of the Organising Committee, we are proud to announce that our conference is growing. We would like to welcome you to the Infrastructure & Investments Tax Conference.

Now in its 10th year, the Infrastructure & Investments Tax Conference will be held at Crown Sydney on 12-13 June 2025. This year marks a significant milestone as we elevate our focus to address the key tax issues impacting infrastructure and private capital investment.

As we continue to build on the success of previous years, we're honoured to welcome a highly respected and diverse range of speakers, including **experienced** members of the tax bar, senior ATO officers, and leading advisers and experts. We're excited to have **Danish Aleemullah (Macquarie)** delivering a keynote address on the Australian infrastructure and private equity market, and **Aaron Bennett** delivering the much-anticipated ATO update.

This year's Infrastructure & Investments Tax Conference offers an enhanced and expanded program. Join us as we further explore everything you need to know, including the challenges of implementing the new thin capitalisation rules and recent ATO guidance. **Melanie Baker KC** will tackle the Taxable Australian Real Property (TARP) rules and anticipated changes, and **Chloe Burnett SC** will address issues including the practical application of the anti-avoidance rules post recent developments.

The conference provides you with insights on private capital exits, the potential US tax changes, and key issues shaping the future of energy transition, digital economy, tax reform, and tax risk. Equip yourself with technical and practical knowledge that you can apply immediately to navigate the most critical tax challenges in the industry.

Lastly, expand your network and connect with professionals from across the industry – including public sector representatives, leading consultants, and corporate experts – at our must-attend networking function.

We look forward to seeing you in Sydney in June!



Minh Dao, CTA
Co-Chair, Organising Committee



Steve Ford, CTA
Co-Chair, Organising Committee

Early bird pricing offer
Register on or before Friday 16 May to save!

Technical program

Day 1 Thursday, 12 June 2025

Time	Session
8:30 – 9:30am	Registration
9:30 – 9:45am	Welcome and opening address Speakers: Steve Ford, CTA, Co-Chair, Organising Committee, Tim Sandow, CTA, President, The Tax Institute
9:45 – 10:30am	Session 1: Keynote address – Current trends and future outlook Speaker: Danish Aleemullah, Macquarie Capital This session will cover current market trends and future outlooks in the Australian infrastructure market with a particular focus on energy and renewables.
10:30 – 11:00am	Morning tea
11:00am – 12:00pm	Session 2: Private capital exits – Key Australian tax considerations Speakers: Ross Follone, PwC, Trinh Hua, PwC This session will cover the key Australian tax considerations arising on private capital exits including the Revenue vs Capital distinction, what constitutes Australian sourced gains vs offshore sourced gains, and availability of treaty relief under Australia's tax treaty network including permanent establishment considerations and the Multilateral Instrument.
12:00 – 1:00pm	Session 3: Building success in the pillar Two era: Insights for consortium structures, joint ventures, and M&A activity Speakers: Nadine Redford, EY, Jayde Thompson, Alvarez and Marsal Consortium structures and joint ventures within the infrastructure and private capital sectors are facing considerable challenges under the new global minimum tax regime. Understanding how Pillar Two impacts these structures is essential for strategic decision-making, risk mitigation, and effective tax compliance. Additionally, the effects of Pillar Two on M&A activity in these sectors are complex, influencing deal structures, valuations, due diligence processes, and post-transaction integration. As a result, the fine details of M&A deals are more critical than ever. This session will explore these issues, providing insights and strategies to help in-scope groups, investors, and other key stakeholders navigate this evolving landscape and prepare for the future.
1:00 – 2:00pm	Lunch
2:00 – 3:00pm	Session 4: ATO update Speaker: Aaron Bennett, Australian Taxation Office The ATO will provide an update on its Private Capital Program of work and highlight current focus areas within the private capital market, including infrastructure.

Technical program

Day 1 Thursday, 12 June 2025 continued

Time	Session
3:00 – 3:30pm	Afternoon tea
3:30 – 4:30pm	Session 5: Part IVA update Speaker: Chloe Burnett SC, NSW Bar This session will look at recent developments in the application of Part IVA with a focus on the application to infrastructure/private capital examples. It will also examine anti-avoidance pressure points in the current international context.
4:30 – 5:30pm	Session 6: Tax considerations for US investments – Energy transition and digital infrastructure Speakers: Aparna Koneru, EY, Landon McGrew, EY Facilitator: Michael Doolan, EY Status of US tax changes proposed by Congress/President Trump’s administration The “technology neutral” credits and incentives for energy transition investments which came into effect on January 1, 2025 Refresher on the application of the US FIRPTA rules to investments in the US Benefits and challenges of structuring investment into US digital infrastructure assets such as data centres via US REITs.
5:30 – 7:30pm	Networking function



Networking function

After a full day of technical toil, we’ll be inviting delegates to enjoy some delectable canapes and drinks. This is your opportunity to network and exchange ideas with colleagues, peers, and our esteemed presenters.

Date: Thursday, 12 June 2025

Time: 5:30–7:30pm

Venue: The Tea House, Crown Sydney

Price: Inclusive for all full registration delegates
Additional tickets are \$80 per person, see registration form for details

Dress: Business or business casual

Technical program

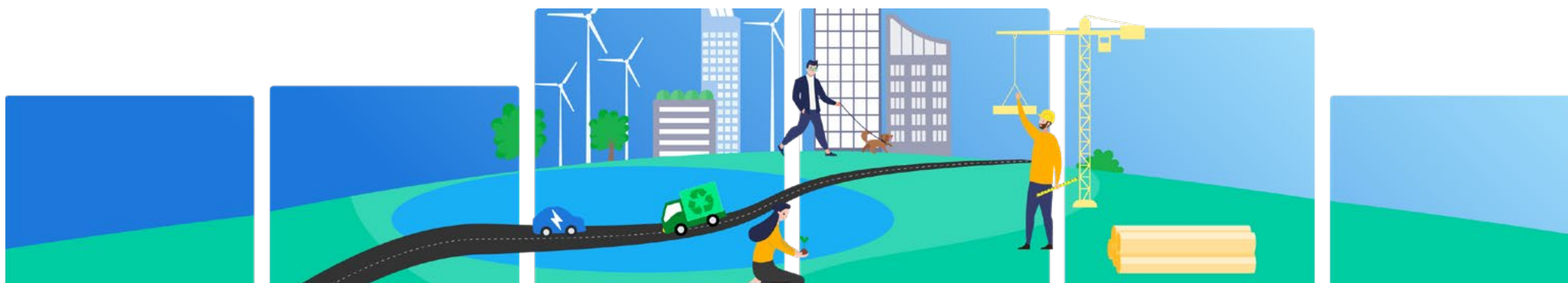
Day 2 Friday, 13 June 2025

Time	Session
8:30 – 9:30am	<p>Session 7: Economic update Speaker: Sian Fenner, Westpac</p> <p>This session will provide insights into the latest economic trends, key challenges, and emerging opportunities shaping the current financial landscape.</p>
9:30 – 10:30am	<p>Session 8: Foreign investors & Australian land: The capital gains tax maze Speaker: Melanie Baker KC, VIC Bar</p> <p>This session will provide a comprehensive update on the taxation of foreign residents in Australia concerning capital assets that comprise interests in Australian land. We will examine the current definition of “taxable Australian real property” (TARP), explore recent tax disputes and emerging issues, and analyse the Treasury’s July 2024 discussion paper on strengthening the foreign resident capital gains tax (CGT) regime.</p> <p>Key areas of focus will include:</p> <ul style="list-style-type: none"> • The current state of play in defining TARP and its implications for foreign investors. • Recent public tax disputes, shedding light on areas of contention. • Proposed legislative changes, including potential reforms to enhance the taxation of foreign residents on capital gains. • The interaction between Australia’s CGT regime and international tax treaties, highlighting key treaty provisions and practical challenges. <p>This session will equip attendees with the latest insights and practical considerations for managing foreign resident CGT risks in an evolving tax landscape.</p>
10:30 – 11:00am	Morning tea
11:00 – 12:00pm	<p>Session 9: Tax & insurance: A perfect match Speakers: Kaihui Chong, Liberty Global, Greg Protektor, KWM, Kane Sim, Marsh McLennan</p> <p>The Australian transaction liability insurance market continues to expand, with more transactions seeking Warranty & Indemnity (W&I) insurance and more taxpayers seeking tax liability insurance. Understanding the products and requirements can be critical in evaluating transaction returns and easing commercial negotiation.</p> <p>This session will explore:</p> <ul style="list-style-type: none"> • evolution of the tax insurance product in Australia; • benefits and limitations of W&I insurance for tax; • benefits and limitations of tax liability insurance; • insurance market overview and appetite; • insurance process, including requirements, expectations and timing; • indicative pricing; • recovery and claims process; and • case studies of the insured, the uninsured and the uninsurable.

Technical program

Day 2 Friday, 13 June 2025 continued

Time	Session
12:00–1:00pm	Session 10: MITs and Div 6C – Data centres, affordable housing, property like sector Speakers: Richard Buchanan, CTA, Deloitte, Matt Gould, Deloitte, Vanessa Poon, CPP Investments <p>In recent years we have seen an explosion of investment by traditional infrastructure investors in “property-like” asset classes such as data centres and Government-supported affordable housing projects. This presentation considers the key similarities and differences between these asset classes and traditional real estate investments, including:</p> <ul style="list-style-type: none"> • Interaction with the managed investment trust rules and Division 6C; • The nature of the assets held; and • The structures commonly utilised.
1:00–2:00pm	Lunch
2:00–3:00pm	Session 11: Tax reform Speakers: David Bradbury, KPMG, Allegra Spender MP, Federal Member for Wentworth <p>Join David Bradbury, former Deputy Director of the OECD’s Centre for Tax Policy and Administration and The Hon Allegra Spender MP, Federal Member for Wentworth for an insightful discussion on the evolving global tax landscape and how strategic tax reforms can drive productivity and attract foreign capital. As economies prepare for new fiscal challenges, tax policy will play a crucial role in shaping business decisions, economic growth, and international competitiveness.</p>
3:00–4:00pm	Session 12: Thin capitalisation-Third party debt test rules, emerging issues and ATO guidance Speakers: Stephen Dodshon, Australian Taxation Office, Susan Grennan, KPMG, Ryan Leslie, Herbert Smith Freehill <p>This session will address the emerging issues with the Third Part Debt Test, which has been effective from 1 July 2023. The session will address the complexity underpinning key elements of the test, using case studies and practical examples. It will conclude with a Q&A segment to discuss key takeaways and address participant questions.</p>
4:00pm	Conference close, networking drinks Speaker: Minh Dao, CTA, Co-chair, Organising Committee



Presenters

Danish Aleemullah is a senior director in Macquarie Capital's infrastructure and energy advisory practice. He has been with Macquarie Capital for over 18 years and leads their work in the energy and renewables space. Recent transactions which Danish has advised on include Palisade Investment Partners and Intera Renewables acquisition of the Limestone Coast North BESS, the sale of the CVC DIF and Cbus Super renewables portfolio, the sale of the CWP Renewables business and the establishment of non-recourse portfolio financing platforms for GPG Australia, FRV Australia and Intera Renewables.

Melanie Baker KC, CTA, is a Barrister at the Victorian Bar who specialises in tax and administrative law. As a barrister, Melanie regularly advises, and appears on behalf of, taxpayers and the Commissioner of Taxation. In recent years, she appeared in the transfer pricing case Glencore and the anti-avoidance cases, BBlood Enterprises and Minerva. Melanie is also a Senior Fellow of the University of Melbourne where she co-lectures the post-graduate law subject, 'Tax Litigation'.

Aaron Bennett is the Acting Assistant Commissioner for the Private Equity Branch in Public Groups at the ATO and is responsible for leading the ATO's Infrastructure strategy. Prior to taking up this role, Aaron was a Senior

Technical Adviser and Acting Assistant Commissioner in the ATO's Tax Counsel Network. Aaron also has engagement and assurance experience from leading the ATO's managed investment trust assurance program, as well as policy and law design experience from his time working at Treasury.

Richard Buchanan, CTA, is a Corporate Tax Partner with Deloitte Touche Tohmatsu. He specialises in advising major corporates on the tax implications of major transactions such as mergers and acquisitions, divestments, restructures and IPOs. Richard also has experience in advising corporates on implementing both A-IFRS and tax consolidation. Richard is a member of the NTLG IFRS subcommittee and the ICAA IFRS subcommittee and has been heavily involved in the consultation with respect to the development of the share capital tainting provisions.

David Bradbury is a partner in KPMG's Consulting business. He was previously the Deputy Director of the OECD's Centre for Tax Policy and Administration. Prior to joining the OECD, he was a lawyer, a Member of the Australian Parliament and a Minister in the Australian Government, including as Assistant Treasurer, where he held responsibilities overseeing some of Australia's key economic regulators.

Chloe Burnett SC, practices in commercial and public law, with a specialisation in

tax law. She appeared in the SingTel and Chevron transfer pricing cases, the News Australia Holdings and Citigroup Part IVA cases, the Consolidated Media and Cable & Wireless buy-back cases and other significant cases, alongside advisory and ADR matters. Chloe was called to the Bar in 2008 and took silk in 2020. She was previously a solicitor at Allens and worked as an Associate to the Hon. Justice Edmonds of the Federal Court. She also worked for Macquarie Bank in Sydney and Slaughter and May in London. Chloe has a LLM from New York University and she teaches Statutory Interpretation in the LLM program at The Sydney Law School. Chloe is described as a "Global Elite Thought Leader" by Who's Who Legal, "Leading" by Doyle's Guide and Chambers and Partners 2022 states "Chloe Burnett SC is a well-known and well-regarded junior tax silk, noted for her strong litigation capabilities", "Sources note her increasing prominence on mandates with a cross[1]border aspect, and she is widely seen as an "excellent operator" in her field, one interviewee remarking: "I've briefed her on numerous matters and she's fantastic – totally brilliant."

Kaihui Chong is a senior tax underwriter on the Liberty GTS Tax Liability Insurance team, based in Singapore. Kaihui's focus is on tax risks arising across the Asia Pacific (APAC) region. At Liberty GTS, Kaihui has

structured and implemented bespoke tax insurance solutions across major APAC jurisdictions, covering tax implications associated with mergers and acquisitions (M&A), restructuring and other specific tax risks. Prior to joining Liberty GTS, Kaihui was with PwC Singapore, specialising in financial services tax. She has a focus on international tax advisory and broad experience advising on areas including the various tax aspects of M&A and other large corporate reorganisations and transactions for financial sector clients. Kaihui is a member of the Institute of Singapore Chartered Accountants.

Minh Dao, CTA, is the Deputy Lead of KPMG Australia's National Deals tax practice and was elected to the KPMG Australia National Board on 1 July 2023. She has over 23 years of deals tax experience and has led some of the largest infrastructure and energy transactions in Australia. Minh also leads KPMG's Global Infrastructure Investors Network and is a member of KPMG's Global Sovereign wealth and pension funds Tax Steering Committee. Minh holds a Science, Law (Honours) and Master of Laws degrees from the University of Sydney. She was admitted as a solicitor of the Supreme Court of NSW in 2000, was awarded the Corporate Tax Adviser of the Year Award from the Tax Institute in 2015,

Presenters

is a member of the IPA Tax Working group and is the co-chair of the Tax Institute's Annual Infrastructure Tax conference. Minh is passionate about diversity and inclusion in the workforce and an advocate for women in infrastructure.

Stephen Dodshon is an Assistant Commissioner within Public Groups at the ATO. He is currently leading the New Measures branch with responsibility for implementation of the thin capitalisation and debt deduction creation rules reform package. Stephen's experience includes the International Risk Manager portfolio and the working in the Law, Design and Practice Group.

Michael Doolan is a Tax Partner in EY Australia's Infrastructure and Renewables team. He recently returned to Sydney after serving as EY's Americas Infrastructure Tax Leader in New York. Michael has extensive experience advising on tax structuring, due diligence, and compliance across a wide range of infrastructure asset classes. His clients include institutional investors, pension funds, and sovereign wealth funds. He holds accounting and law degrees from the University of Sydney and is a CPA in both New York and California.

Steve Ford, CTA, is a Tax Partner at PwC, specialising in M&A in the infrastructure, PPP and energy sectors. Steve is a

member of the IPA Tax Committee. Steve was previously an Executive Director with Macquarie Capital, specialising in project finance and infrastructure.

Sian Fenner joined Westpac as Head of Business and Industry Economics after relocating to Sydney from Singapore. She is responsible for providing important insights for business and industry across Australia. She is the author of Westpac's Quarterly Business Snapshot, regarded as necessary reading for businesses. She was previously Head of International Economics at the Monetary Authority of Singapore from 2022 to 2024 responsible for the global economic forecasts and scenarios as well as the banks stress tests. Prior to that, Sian was Director and Lead Economics at Oxford Economics specialising in macroeconomic analysis of the APAC region and providing essential bespoke research for industries and companies. She has held several other positions in banks in London and the Australian Federal Treasury spanning over a two-decade career in economic research and forecasting.

Susan Grennan is a Director at KPMG in the Deal Advisory Tax practice. Susan has over 9 years experience in providing tax advice to clients on transactions, with particular focus on the infrastructure and energy sectors. Susan has been involved in a number of large infrastructure

domestic and cross-border transactions for both buy-side and sell-side including provision of tax structuring, due diligence, restructuring and refinancing advice and post-deal implementation assistance.

Matthew Gould is a Partner in the Deloitte M&A Tax team, based in Melbourne. Matthew has 14 years' experience and focuses on M&A transactions and adjacent matters, with particular specialisation on renewable energy, real and digital infrastructure and the affordable housing sector. Matthew's role extends to transaction diligence, structuring and tax support in financing major projects.

Trinh Hua is a Partner in the Infrastructure & Deals Team in Sydney with over 20 years specialist experience in M&A and International Tax across the infrastructure, private capital, financial services and funds industries. Her principal areas of practice are in tax consulting, compliance and transactions services. Trinh holds a Bachelor of Commerce and Bachelor of Laws (with Honours) from Macquarie University. She is also a member of the Chartered Accountants Australia & New Zealand (CAANZ) and a member of the Tax Institute.

Ryan Leslie is a Partner in the Melbourne office of Herbert Smith Freehills. Ryan has 15 years' experience

advising on the income tax aspects of a broad range of corporate, international and trust tax taxation matters, with a particular focus on the infrastructure and energy sectors. Ryan specialises in advising on mergers and acquisitions, internal restructures, and disputes.

Landon McGrew is a principal in EY's National Tax Department based in Washington DC and leads the EY Americas Infrastructure Tax practice. Prior to joining EY, Landon led the Infrastructure M&A Tax practice and US-Australia Corridor at another Big Four firm. Landon has almost 20 years of experience advising fund managers, pensions, sovereigns, and corporates on acquisitions, dispositions, and refinancings across a wide range of infrastructure sectors (including communications, energy transition, power and renewable energy, transport and logistics, and social infrastructure) and other asset classes such as private equity, real estate and credit funds. Landon began his career as a tax attorney in the Washington DC office of McKee Nelson LLP.

Greg Protektor is a Partner in the Tax group at King & Wood Mallesons. Greg's work involves high volumes of deal making and managing regulatory scrutiny on key tax risks. Greg has notable roles for leading Australian

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businesses where he supports clients across a wide range of industries including financial lines, insurance, construction, telecommunications and resources. He is also regularly sought out for his expertise on tax issues arising in mergers and acquisitions and property-based deals.

Ross Fallone is a partner in the Infrastructure and Deals tax team in Sydney, and has over 23 years experience providing tax compliance and consulting services in relation to the Australian tax affairs of some of the largest Australian and multinational organisations. In particular, Ross specialises in advising on M&A transactions, providing tax due diligence (both buy-side and sell-side), tax modelling, tax structuring and SPA support in respect of some of Australia's most iconic Infrastructure and Private Equity transactions. Ross holds a Bachelor of Commerce majoring in finance and accounting from the University of New South Wales. He is also a member of the Chartered Accountants Australia & New Zealand (CAANZ).

Aparna Koneru is a principal in EY's International Tax and Transaction Services practice based in Houston, Texas. Aparna has significant experience in advising private equity funds, infrastructure funds, and US domestic

and international energy companies in connection with tax issues associated with energy transition, upstream, midstream, downstream and renewable energy transactions. Aparna is a frequent speaker on the US Inflation Reduction Act including qualification and monetization of US energy tax credits. Prior to EY, Aparna was a Tax Lead at Shell USA, Inc. focusing on energy transactions. Aparna is an attorney by background and received her JD degree from the University of Texas School of Law and LLM degree in taxation from New York University School of Law.

Nadine Redford is an Associate Partner in the EY International Tax and Transaction Services team and has over 20 years of experience advising clients on international and corporate tax matters. She leads the EY Oceania BEPS Pillar Two team and provides advice to clients to help them navigate the complexities of the new global minimum tax, including undertaking impact assessments, safe harbour and effective tax rate calculations, technical advisory, and data-readiness reviews. Before re-joining EY Australia in 2023, Nadine was part of the EY global BEPS Desk in New York for 4 years. She also has 4 years of experience as the Global Head of Tax for an Australian listed multinational group.

Kane Sim leads Marsh's tax insurance practice for the Pacific region. The practice provides strategic risk management advice to clients to help them achieve their business objectives while mitigating contingent tax liabilities, both in an M&A context and for exposures arising in a business as usual setting. As the first dedicated tax insurance specialist in the Pacific, Kane has played a pivotal role in the development of this emerging line of insurance in the region and has led various innovations to ensure maximum utility for his client base. Prior to joining Marsh, Kane was a Director at PwC, with over 10 years in the M&A and international tax practice. During that time he advised a wide range of clients on the structuring of their investments, due diligence, and design of risk and governance frameworks. Kane also spent three years based in Boston, partnering with private equity funds to establish efficient investment platforms and manage global risks. Kane is an admitted Solicitor of NSW and member of the Tax Institute of Australia. He graduated with a Bachelor of Laws and Bachelor of Arts from the Western Sydney University.

Allegra Spender MP is an accomplished business leader, clean energy advocate, and the independent Federal Member

of Parliament for Wentworth. With a background in economics from Cambridge and advanced studies at Harvard and Dartmouth, she has worked as a business analyst at McKinsey, a policy analyst at the UK Treasury, and Managing Director of Carla Zampatti Pty Ltd. Allegra is committed to social impact, having chaired the Sydney Renewable Power Company and led the Australian Business and Community Network. As a passionate advocate, she works tirelessly for families, young people, and local businesses.

Jayde Thompson is a Managing Director at Alvarez & Marsal Tax in Australia, with over 16 years of experience in corporate international taxation. She advises foreign investors on structuring Australian investments and helps Australian corporates expand offshore. Jayde specializes in global tax structuring, compliance, and risk management, with expertise in OECD BEPS initiatives, including BEPS 1.0, Diverted Profits Tax, Multinational Anti-Avoidance Law, and the Pillar Two global minimum tax (BEPS 2.0). Previously, Jayde was a Partner at PwC, where she led the implementation of the Australian hybrid mismatch rules and ESG tax initiatives. She also led the rollout of Pillar Two across Australia and Asia-Pacific.

Venue and accommodation



Crown Sydney

1 Barangaroo Ave, Barangaroo NSW 2000

Crown Sydney offers uncompromising design that captures the essence of its harbour side setting, highly intuitive personalised service, and the finest dining and facilities unlike anything Sydney has seen before. Located in the bustling precinct of Barangaroo, connected to sprawling parklands, laneway bars, beautiful public artworks and bay views of Sydney redefining bespoke luxury in the heart of the harbour.

Getting there

Crown Sydney is centrally located along the Barangaroo waterfront, yet still close to the heart of Sydney. Sydney Airport is located just 15 kilometres from the hotel. The closest train station is the Wynyard stop, a 9-minute walk to Crown Sydney. The closest light rail stop is the Bridge Street stop, where the L2 and L3 run. This stop is an 11-minute walk to Crown Sydney. The closest stop is Barangaroo South on Hickson Rd, which is a 3-minute walk to Crown Sydney.

Parking

Crown has limited parking onsite and should valet be required for guests staying in house – the charge is \$100.00. For any guests not staying – event attendees – the charge is \$130.00 and is subject to availability on the day. Alternatively, The Barangaroo Reserve car park is a 10-minute walk to Crown Sydney. We invite you to visit the website to view the most current rates and book in advance <https://www.carepark.com.au/find-a-care-park/barangaroo-reserve>. The closest Wilsons public car park is located at Barangaroo Reserve, however, please kindly be aware this parking lot does not operate 24 hours. For more information you can also visit <https://www.crownsydney.com.au/general/getting-here>.

Accommodation

We have negotiated special rates for delegates attending the conference (subject to availability).

Please click [here](#) for more information or to make a booking. Kindly note, this offer is not combinable with other offers and non-commissionable.

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.



Event information

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development

Attendance at the conference counts for 12 hours of Continuing Professional Development with The Tax Institute.

The Tax Institute's Attendee Hub

This event will be accessible to all delegates via our dedicated Attendee Hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual Attendee Hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the Attendee Hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual Attendee Hub by email.

Delegate list

A delegate list will be included on the Attendee Hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the Virtual Attendee Hub at any time during the event.

Dress code

Business or business casual attire is suitable for the duration of the conference.

Networking function – Thursday 12 June 2025

A networking function will be held directly following the last session on Thursday from 5:30pm onwards. The networking function is included in the conference registration fee for delegates. Additional tickets are available to purchase for accompanying persons at a cost of \$80. Please indicate your requirements, including dietary requirements, at the time of registration.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au

Cancellation Policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/ conference lunches	Networking function*
Full registration This registration option entitles one delegate to attend the entire event.	✓✓	✓✓	✓✓

*Additional tickets to the Networking function can be purchased on the registration form.

Discounts

Early bird registration

All registrations received and paid on or before Friday 16 May 2025 will be entitled to an early bird discount.

Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discounts

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

Register now!

[Register online ▶](#)

[Register via form ▶](#)
included in this brochure



A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please see page 13 for registration inclusions.

Full registration – 12 CPD hours

	Member	New member*	Non-member
Early bird registration Register on or before 16 May 2025	<input type="checkbox"/> \$1,895	<input type="checkbox"/> \$2,290	<input type="checkbox"/> \$2,195
Standard registration Register after 16 May 2025	<input type="checkbox"/> \$2,095	<input type="checkbox"/> \$2,490	<input type="checkbox"/> \$2,395

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Networking function

The networking function is INCLUDED in the registration fee for delegates attending the full conference.

Thursday, 12 June 2025 at The Tea House, Crown Sydney

- ☐ Yes, I WILL be attending the Networking function OR
- ☐ No, I WILL NOT be attending the Networking function
- ☐ Yes, I require additional tickets for the Networking function at \$80 per person

No. x tickets at \$80 each: \$

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over \$230 on Affiliate membership on the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:

JOIN TODAY

3 Payment summary

Registration fees

\$

Additional guest tickets – Networking function (\$80)

\$

Total payable\$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.:

Cardholder's
signature:

Expiry date:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

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