The Tax Institute

Tasmanian Convention

16–17 October 2025

Peppers Silo Hotel Launceston

12 CPD hours

The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Svetlana Kolyasnikova, CTA, BDO
Ken Davey, CTA, Consultants for Accountants
Adam Goldner, HWL Ebsworth
James Hudson, FTI, Deloitte
Michelle Hunt, FTI, Lorkin Delpero Harris

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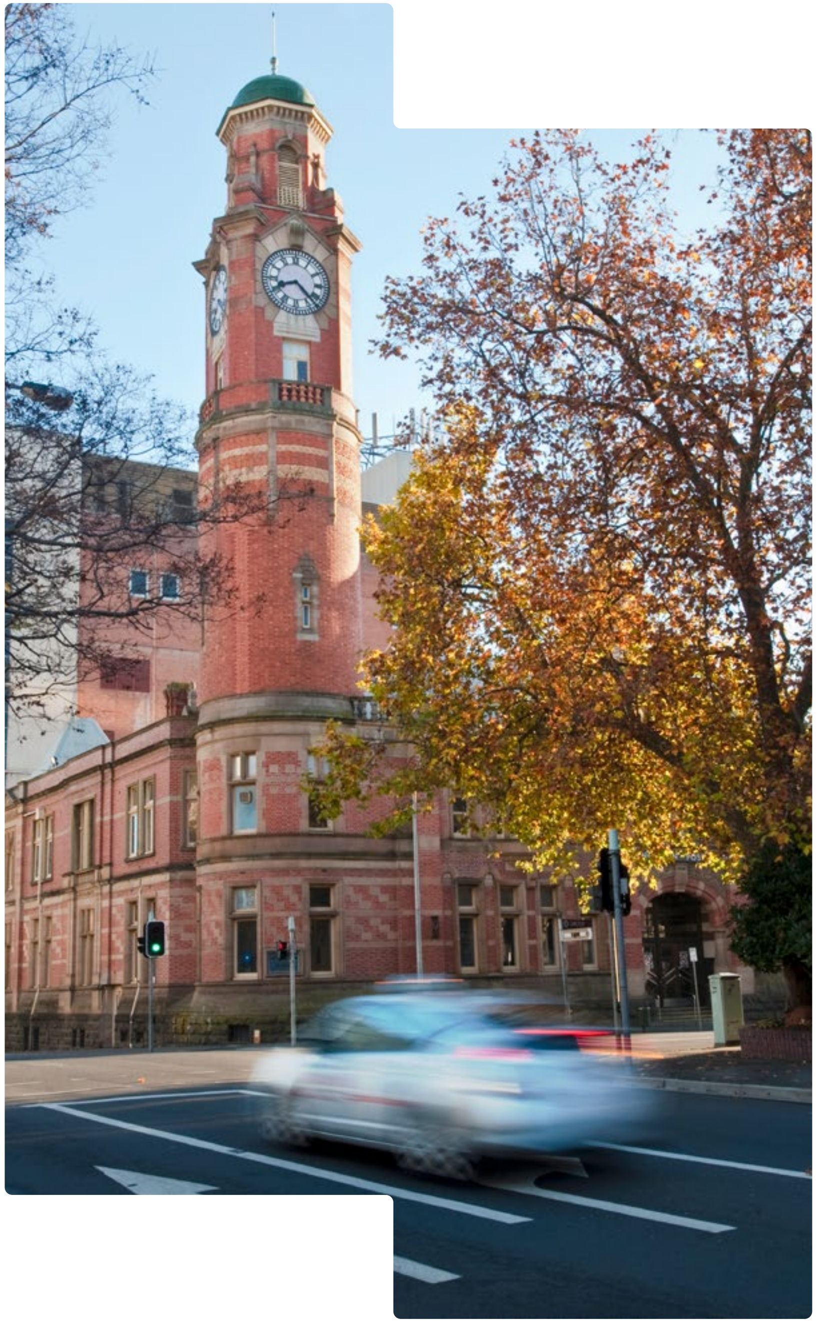


Welcome

Beyond the numbers: Ethics, advocacy and emerging challenges

On behalf of The Tax Institute and the Tasmanian Convention Organising Committee, I am delighted to welcome you to the Tasmanian Convention in Launceston on 16–17 October 2025.

Our theme this year, "*Beyond the Numbers: Ethics, Advocacy and Emerging Challenges*" reflects the complexity of navigating a tax landscape shaped by evolving ethical expectations, a more proactive regulator, shifting policy settings, sustainability considerations and ever more complex client risks.

In this environment, delivering trusted advice requires more than technical expertise — it demands that practitioners look beyond the numbers to understand and manage the ethical, reputational, commercial and regulatory dimensions that influence every decision.

This year's program brings together leading experts to explore the critical issues at the heart of modern tax practice, from managing disputes in an environment of heightened scrutiny, to planning for succession, sustainability, and the far-reaching impact of new global ethical frameworks. A diverse range of sessions will provoke thought and spark robust discussion, complemented by invaluable networking opportunities and our Welcome Dinner, to be held at the Boathouse Centre Launceston.

I extend my sincere thanks to our presenters, my fellow Organising Committee members, and the dedicated team at The Tax Institute for their efforts in delivering this year's Convention. I look forward to welcoming you in Launceston.

Svetlana Kolyasnikova, CTA, BDO

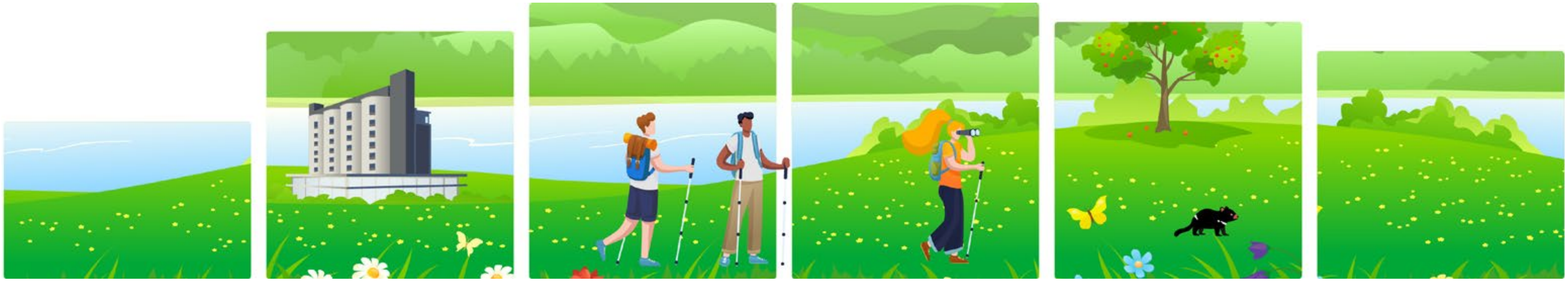
Svetlana Kolyasnikova, CTA, BDO
Chair, Convention Organising Committee

Early bird pricing offer
Register on or before 19 September 2025 to save!

Technical program

Day 1 Thursday, 16 October 2025

Time *AEST	Session
9:15–9:45am	Convention registration
9:45–10:00am	**Welcome and President's address** Speakers: Svetlana Kolyasnikova, CTA, Tim Sandow, CTA, President, The Tax Institute
10:00am–12:00pm	**Session 1: Convention workshop – Small business CGT concession** Speaker: Linda Tapiolas, CTA, Cooper Grace Ward Lawyers The small business CGT concessions are extremely generous, however the rules to access them can be quite complex, particularly where the CGT event is happening in relation to shares in a company or an interest in a trust. It is important that advisers consider the requirements to access the small business CGT concessions when setting up a client structure or undertaking a restructure for a client. This will be a practical session which will provide tips and traps in applying the small business CGT concessions including: • Satisfying the small business entity test. • Net market value asset test – what is in and what is out? • Failing the active asset test where assets are held in a separate entity to the operating entity. • Complexities in satisfying the requirements where the CGT event happens in relation to shares. • Ensuring that the trust or company has a CGT concession stakeholder, before the CGT event and/or for at least 15 years if applying the 15-year exemption. • 15-year exemption – do you need capital proceeds for the CGT event to 'happen in connection with retirement'? • Importance of reviewing client's structures to ensure that their clients have the best chance of being eligible for the concessions when a CGT event occurs.
12:00–1:00pm	Lunch



Technical program

Day 1 Thursday, 16 October 2025 continued

Time *AEST	Session
1:00 – 2:00pm	**Session 2: Stand your ground – Managing disputes against a more assertive ATO** **Speaker: Vincent Licciardi, HWL Ebsworth Lawyers** We are now in the phase of the regulatory cycle where the Tax Office is applying the full force of its powers to impose the tax that it believes is owing to the Commonwealth. In this environment, advisors need an uncompromising focus on factual accuracy and technical precision to protect their clients' interests. In this session, Stand Your Ground, we will explore guiding principles and practical examples to empower advisors, enabling them to stay in control of the dispute process, and achieve a fair and optimal outcome for their clients. This will include: • The importance of obtaining accurate instructions from clients from the beginning of the dispute process, • How to navigate conflict if it escalates; and • The technical requirements at each step.
2:00 – 3:00pm	**Session 3: Tax, pricing and risk – Key considerations in M&A transactions** **Speaker: John Wilson, Groom Kennedy** The presentation will cover key aspects of mergers and acquisitions (M&A) with a focus on the financial and tax implications of drafting sale contracts. It will explore the critical elements of settlement and completion, offering insights into the various pricing mechanisms used in M&A transactions, such as completion account and locked-box mechanisms. The structuring of earn-outs and deferred payments will also be addressed, with attention to how these need to be carefully structured to reduce the risk of future disputes. The session will delve into the sale of a business, considering the transfer of entitlements, assumption of liabilities, and the implications for Capital Gains Tax. Furthermore, practical guidance will be provided on drafting tax indemnities and managing commercial risks, highlighting common pitfalls and important considerations for ensuring smooth transactions. The aim is to equip attendees with a comprehensive understanding of the complexities involved in M&A from both a financial and tax perspective.
3:00 – 3:30pm	**Afternoon tea**

Technical program

Day 1 Thursday, 16 October 2025 continued

Time *AEST	Session
3:30 – 4:30pm	**Session 4: The really frightening FTE issues hiding in your files** **Speaker: Jonathan Ortner, FTI, Arnold Bloch Leibler** This presentation addresses the main situations in which an FTE or IEE may be required and sets out some of the risks and pitfalls and planning opportunities associated with making an FTE, including by reference to practical case studies.
4:30 – 5:30pm	**Session 5: New climate reporting requirements in Australia** **Speaker: Dr Keith Kendall, Australian Accounting Standards Board** A new climate reporting regime became mandatory for the first tranche of reporting entities in Australia on 1 January 2025. Aligned with new international standards, Australia is the first G20 economy to implement these reporting requirements. With two further tranches of reporting entities being required to apply these standards from 2026 and 2027, this presentation will provide an overview of the new requirements important for business advisers at all levels, including implications for entities nominally outside of the reporting regime.
5:30 – 6:45pm	**Delegate free time**
6:45pm	**Delegates to make their own way to the Boathouse Centre Launceston**
7:00 – 10:00pm	**Convention dinner**

Convention Dinner

After a full day of technical toil, join your colleagues and convention speakers for an evening of drinks, dinner and networking.

Date: Thursday, 16 October 2025

Time: From 7:00pm

Venue: Boathouse Centre Launceston
55 Lindsay St, Invermay TAS 7248

Price: Inclusive for all full registration delegates
$165 for additional tickets – see registration form for details

Dress: Business or Business casual

Technical program

Day 2 Friday, 17 October 2025

Time *AEST	Session
8:30 – 9:00am	**Session 6: Tax Policy and Advocacy update** **Speaker: Julie Abdalla, FTI, The Tax Institute** The Tax Institute's Tax Policy and Advocacy (TPA) team continues to focus on educating, and advocating with and on behalf of, our members. The session will cover: • The latest advocacy activities of the TPA team and The Tax Institute's National Technical Committees • Recent tax law changes affecting our members; and • The progress of key announced but unenacted measures (ABUMs).
9:00 – 9:30am	**Session 7: Tax update** **Speaker: Nick Alcorso, ATI, University of Tasmania** Hear about the most recent cases, rulings, legislative and ATO updates relevant to and affecting SME tax practitioners.
9:30 – 10:30am	**Session 8: Tax Ombudsman update** **Speaker: Ruth Owen CBE GAICD, Inspector-General of Taxation** Join the Tax Ombudsman as she shares her key priorities since commencing in the role in July 2024, and her perspective on improving the integrity and health of tax administration. This session will provide insights into current systemic issues under review and the Ombudsman's approach to driving improvements across the system. Delegates will also have the opportunity to raise questions and discuss emerging concerns directly with the Ombudsman. Key discussion points include: • The evolving role and function of the Ombudsman • Focus on the review of the ATO's agent helpline • Priority areas and current systemic reviews; and • Perspectives on fairness, transparency, and good tax administration.
10:30 – 11:00am	**Morning tea**

Technical program

Day 2 Friday, 17 October 2025 continued

Time *AEST	Session
11:00am – 12:00pm	**Session 9: Division 296 and beyond – Tax on $3M+ super, succession and BDBNs explained** **Speaker: Daniel Butler, CTA, DBA Lawyers** This session will ensure delegates are up to date with the latest on the following: • The Div 296 $3M+ super tax and whether to stay or withdraw from super • The refocus on SMSF succession as a surviving spouse may be hit up with div 296 on the death of their partner • Planning smooth succession to control and achieving timely benefit withdrawals in the event of loss of capacity or pending death • The role of enduring power of attorneys, BDBNs and succession to companies • Paying benefits in kind such as transfers of property; and • Much more … This session will provide practice tips, traps and examples to apply in your day-to-day practice.
12:00 – 1:00pm	**Session 10: Navigating evolving ethical expectations in tax advisory** **Panel members: Paul Conde, CTA, Tierney Law, Vincent Licciardi, HWL Ebsworth Lawyers, Tim Sandow, CTA, BDO** **Facilitator: Julie Abdalla, FTI, The Tax Institute** In April 2024, the International Ethics Standards Board for Accountants (IESBA) released its first global ethical framework for tax planning, coming into effect on 1 July 2025. This new framework introduces an important shift: accountants must now consider not only the legal correctness of their advice but also its broader reputational, commercial, and economic consequences. What does this mean for ethical standards in tax practice? How does this interact with other ethical frameworks that govern tax practitioners? Are advisors now expected to move beyond the letter of the law to help clients navigate the “should we” as well as the “can we”? This panel session will explore the changing nature of ethical obligations in tax, addressing questions around professional responsibility, reputational risk, and the evolving role of trusted tax advisors in a climate of increasing scrutiny.
1:00 – 2:00pm	**Lunch**
2:00 – 3:00pm	**Session 11: Roll-overs in private group restructures – Navigating consolidation and Division 7A intersections** **Speaker: James Hudson, FTI, Deloitte** This session examines the practical application of CGT roll-over provisions in private company group restructures, with particular focus on the complex interactions between consolidation rules and Division 7A implications. Key topics include: • Roll-over mechanics: Overview of Division 122: corporatisation of assets and businesses, Subdivision 124-M: scrip for scrip roll-over, Subdivision 124-N: disposal of assets by a unit trust to a company, Subdivision 328-G: small business restructure roll-over and Subdivision 615: business restructures roll-over. • Consolidation intersections: How consolidation entry rules interact with roll-over relief, including cost base adjustments and consequential ACA implications; and • Division 7A traps: Identifying and managing deemed dividend risks arising from restructure transactions.

Technical program

Day 2 Friday, 17 October 2025 continued

Time *AEST	Session
3:00–4:00pm	**Session 12: Family law meets tax – Planning for asset division, CGT, and trusts post-separation** **Speakers: Amelia Higgs, Dobson Mitchell Allport, Suzanne Harris, Dobson Mitchell Allport** This session provides a brief overview of the legal framework for dividing assets after a relationship ends, exploring how trusts and corporate structures, Capital Gains Tax, and Division 7As are addressed in family law property settlements. • A general outline of the legal framework for asset division following the end of a relationship • Evaluating the effectiveness of trusts in safeguarding assets • Capital Gains Tax implications and considerations in family law property settlement processes; and • Division 7A and dealing with trusts and company structures This session is designed for legal, financial, and professional advisers seeking practical guidance on asset protection and family law intersections.
4:00pm	**Convention close**

Presenters

Julie Abdalla, FTI, is the Head of Tax & Legal at The Tax Institute. Julie has practiced in the tax teams of Big 4 and top tier law firms in Sydney and Melbourne, and at an international law firm in London. She has expertise in law and policy across a broad range of taxes and industry sectors. Julie is driven to achieve holistic tax reform, and has the depth of knowledge to advocate for members and the betterment of the tax system. Julie leads the Tax Policy & Advocacy team and has oversight of The Tax Institute's National Technical and State Taxes Committees comprised of over 150 volunteers. She represents The Tax Institute in several external forums including the ATO's National Tax Liaison Group and the Australian Treasury's Tax Treaty Advisory Panel. Julie provides strategic and technical advice to Government and other stakeholders, and has appeared as an expert witness in several Senate Committee inquiries. Julie has been recognised throughout the profession for her leadership and excellence in tax. She has been awarded a number of scholarships and awards including the International Bar Association Taxes Committee Scholarship, the Australian Lawyers Weekly 30 Under 30 Award in Tax, and a prize from the University of Oxford. Julie holds a Bachelor of Arts and a Juris Doctor from the University of Sydney, and a Master of Laws from the University of Melbourne, part of which was completed at the University of Oxford.

Nicholas Alcorso, ATI, is an Industry Fellow at the University of Tasmania with over 25 years of experience in accounting and taxation. He manages the University of Tasmania Tax Clinic, which provides free tax and accounting support to vulnerable Tasmanians. In addition to his specialization in wine equalization tax, rooted in his family's deep connection to the Tasmanian wine industry, Nicholas is also actively engaged in research in taxation and management accounting. With a background in software engineering and extensive experience in business analytics, he brings a unique interdisciplinary perspective to his work.

Daniel Butler, CTA, is one of Australia's leading SMSF lawyers and has worked predominantly in the SMSF, tax and related fields for over 40 years. He is a regular presenter on SMSF topics and has published extensively in professional journals including contributing a monthly article on SMSFs to the Taxation in Australia and other media. Dan is a member of the Tax Institute's National Superannuation Committee and is involved with a number of other tax and SMSF committees and discussion groups. Dan also presents on the subject Taxation of Superannuation at the University of Melbourne's Master of Laws/Tax program. Dan is also a Specialist SMSF Advisor.

Paul Conde, CTA, career in tax commenced when he accepted the offer of a position as a base-grade clerk in the Debt Recovery section of the Australian Taxation Office in Hobart. He was soon promoted to a position in Assessing, and later moved to Field Audit and Investigations; followed by time as Hobart Office Accountant and later as a Senior Case Manager in ATO Complaints. In 2000 he was seconded to the Commonwealth Ombudsman's office to assist with the bedding-in of the New Tax System. Paul obtained degrees in commerce and later in law, both from the University of Tasmania. In 2012 he decided to move into private legal practice. He is a lawyer at Tierney Law in Hobart, where in addition to Commonwealth and State taxation matters, he advises clients on wills and estate planning; estate management; trust law; property and commercial law; and consumer law. Paul is a past members of the Tasmanian State Council.

Suzanne Harris is Senior Associate, Dobson Mitchell Allport. She is a family lawyer who is as equally comfortable around a mediation table as she is in a Court room. Having grown her career at Dobson Mitchell Allport, Suzanne has experience acting in a wide variety of financial matters as well as in parenting disputes, and is well versed in the use of Binding Financial Agreements as a method for protecting wealth at the outset of a relationship. Having acted in matters involving complex corporate structures and trust arrangements, Suzanne understands the need to work collaboratively with finance and accounting professionals to achieve positive outcomes for her clients. Suzanne has been recognised by Doyles Guide as a Rising Star in family law in Tasmania for the past 2 years and is currently the Secretary of the Family Law Practitioners Association of Tasmania.

Amelia Higgs is Principal Lawyer, Dobson Mitchell Allport. After starting her legal career at Dobson Mitchell Allport in 2013, Amelia now leads a team of 9 lawyers, paralegals, and support staff. Recognised by her industry peers in Doyles Guide as a leading Tasmanian family lawyer since 2023, Amelia practises across all aspects of the discipline including financial matters, parenting disputes, pre-marriage and

Presenters

pre-relationship agreements (commonly known as prenups) and surrogacy. She assists people from all walks of life, from sophisticated and high net-worth clients to vulnerable and at-risk individuals. She is a strong advocate for collaborative, solution focussed and non-adversarial dispute resolution but routinely appears in the Federal Circuit and Family Court of Australia. In addition to maintaining a busy case load, Amelia is the current Vice President of the Law Society of Tasmania and a Board Director of Dress for Success Tasmania.

James Hudson, FTI, is a Director in the Tax & Legal team at Deloitte and specialises in providing strategic tax advice to private businesses, family offices, and high net worth individuals. James holds a Bachelor of Economics and Bachelor of Laws with Honours in Law from the University of Tasmania. His expertise spans a wide range of areas, including tax structuring (domestic and international), advisory, risk management and compliance.

Dr Keith Kendall is the Chair of the Australian Accounting Standards Board (AASB). As part of this role, he is also a member of the (Australian) Financial Reporting Council and the New Zealand Accounting Standards Board. Prior to his appointment to the AASB, Dr Kendall worked as an accountant and a lawyer for 25 years in various roles across the Big 4, academia, government and sole practice (as a barrister), spending time as a Partner at Rigby Cooke Lawyers before accepting an appointment to serve on the former Administrative Appeals Tribunal. As well as his present appointment as Chair of the AASB, Dr Kendall also serves on a number of boards of not-for-profit organisations, including as Finance Director of Rugby Victoria and on the Investment Committee of the Royal Historical Society of Victoria. He holds degrees from Monash University, the University of Melbourne and the University of Chicago, obtaining his doctorate from La Trobe University applying behavioural law and economics to the regulation of insider trading. He is a Fellow of CPA Australia, a Member of Chartered Accountants Australia & New Zealand, a Chartered Tax Adviser and Graduate of the Australian Institute of Company Directors.

Vincent Licciardi is a Partner HWL Ebsworth Lawyers. He previously worked at the ATO and specialises in the tax affairs of big family businesses. Clients engage Vincent to help in three key areas: To fix the tax problems they face against the ATO, to structure buy-side and sell-side deals tax effectively, and to save advisors from deregistration under the TASA.

Jonathan Ortner, FTI, is a partner in Arnold Bloch Leibler's taxation group and practices in all areas of direct and indirect tax with a particular focus on the taxation of trusts and corporate income tax and mergers and acquisitions. Using his technical tax knowledge, Jonathan works with clients to obtain commercial and practical outcomes. He has particular experience in dealing with the Australian Taxation Office on complex tax issues in a dispute resolution and transactional context. Jonathan is a keen and active member of the tax community. As well as presenting on tax topics at various sessions and authoring a number of published articles, papers and bulletins, Jonathan is the Chair of the Tax Institute's SME committee, a former member of the GST committee and the co-chair of the ATO's Private Group Stewardship Group.

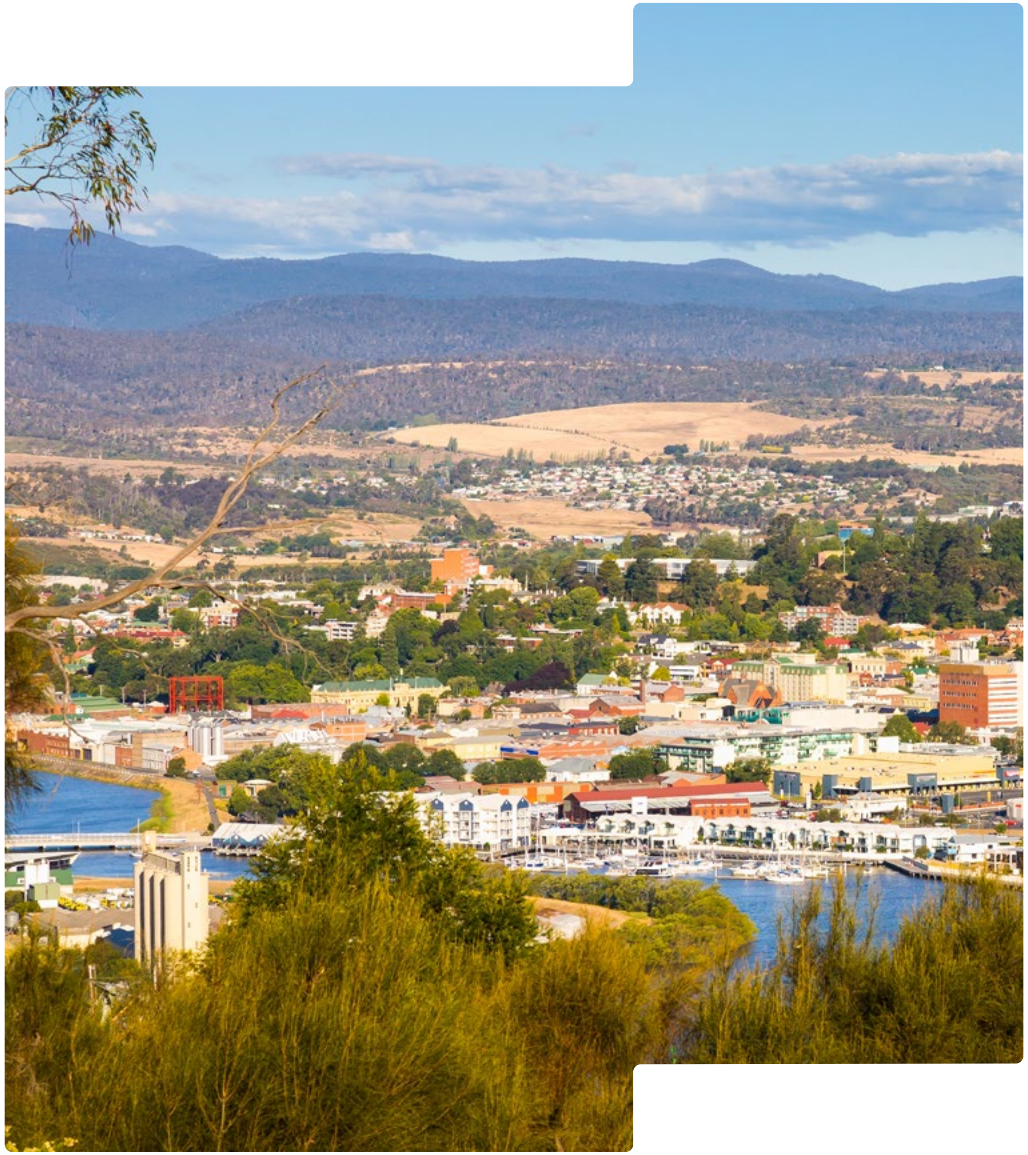
Ruth Owen CBE GAICD was appointed to the role of Tax Ombudsman for a term of 5 years commencing on 15 July 2024. Ruth brings a wealth of experience in tax, public administration, complaints management and dispute resolution, having spent more than 30 years in various senior leadership positions across the public sector in Australia and the United Kingdom (UK). Ruth was previously a Director General and Tax Commissioner of His Majesty's Revenue and Customs in the UK, Head of Profession for operational delivery in the UK Civil Service and Deputy CEO of Jobcentre Plus, the UK employment service and welfare service delivery agency. Most recently, Ruth spent over three years in NSW Government, as a Deputy Secretary at Education and then leading the delivery of public sector reform in the NSW Premier's Department. Ruth was awarded the CBE in the UK for her public service in reducing unemployment during the GFC.

Tim Sandow, CTA, has over 30 years of experience as a tax professional, including 25 years in the Big 4. He provides income tax related advice to a variety of private and large public companies as well as multi-nationals. He has advised on mergers & acquisitions, tax governance, corporate tax, international tax, and employment tax issues. Tim is also the Partner leading BDO's National Tax Risk & Ethics group. Tim is the President of The Tax Institute for 2025 and is the SA representative on the National Board of The Tax Institute. He is a CTA of The Tax Institute and a Chartered Accountant Fellow.

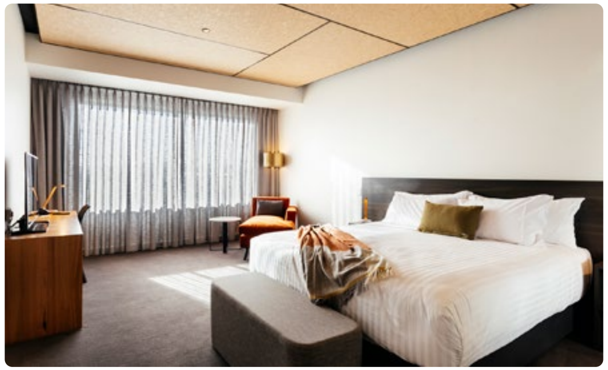
Presenters

Linda Tapiolas, CTA, is a Partner in the Cooper Grace Ward Lawyers Commercial team. She provides a range of support services to accountants, financial planners, and other professional advisers. This includes technical advice on complex tax, CGT and Div 7A issues, as well as acting on business sales and acquisitions to ensure clients achieve commercial and tax-effective outcomes. Prior to joining Cooper Grace Ward, Linda worked as an accountant for 18 years advising clients on capital gains, business acquisitions and restructuring. She also conducted seminars and training sessions on various topics including CGT small business concessions

John Wilson is the Director at Groom Kennedy. He has extensive experience advising clients on a broad range of corporate transactions, including mergers and acquisitions, joint ventures, capital raisings and reorganisations. Before joining Groom Kennedy, John was a corporate / mergers and acquisitions lawyer at Linklaters in London and Singapore from 2014 to 2020. He has also acted as in-house counsel for Centrica plc, a leading energy company and Citigroup, an international financial services organisation.



Venue and accommodation



Peppers Silos Launceston

89–91 Lindsay St, Invermay TAS 7248

Peppers Silo Hotel is a striking blend of heritage and modern luxury on Launceston's waterfront. Converted from 1960s grain silos, this architecturally inspired hotel offers sweeping views of the Tamar River and Cataract Gorge. Guests enjoy contemporary rooms, a day spa, and the acclaimed Grain of the Silos restaurant, all within walking distance of the city centre.

Getting there

Driving from Hobart

Just over two hours' drive north of Hobart, Peppers Silo Hotel offers a unique blend of heritage charm and modern luxury on Launceston's scenic waterfront.

Parking at Hotel

There are complimentary parking available in the 3 car parks surrounding the hotel, as well as on street parking. The hotel also offers undercover parking @ $15.00 per car.

Bus transport

A convenient local bus service operates between central Launceston and Peppers Silo Hotel, with taxis available for a quick transfer. For the latest bus pricing and timetables, visit Metro Tasmania. For taxi bookings, local services such as Taxi Combined Services or Country Cabs are available.

Coming from Interstate

Interstate travellers can fly direct to Launceston Airport. Peppers Silos is approximately a 15-minute drive from Launceston airport.

Accommodation

Favourable room rates with a 10% discount off the best available daily rate have been negotiated and secured at Peppers Silo Hotel and Peppers Seaport Hotel.

Accommodation bookings can be made by contacting the hotels directly and quoting the code **"TAX1025"** when booking.

To book accommodation at Peppers Silo Hotel:

Phone: 03 6700 0603
Email: silo.res@peppers.com.au

To book accommodation at Peppers Seaport Hotel:

Phone: 03 6345 3333
Email: seaport@peppers.com.au

Please book before Friday, 12 September 2025 to secure the discounted rate. Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.

Event information

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development (CPD)

Attendance at the convention counts for 12 hours of CPD with The Tax Institute.

The Tax Institute's attendee hub

This event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

Dress code

Business or business casual attire is suitable for the duration of the convention.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au

Convention Dinner – Thursday 16 October

An offsite convention dinner will be held on Thursday evening at the Boathouse Centre Launceston. The dinner is included in the convention registration fee for delegates. Additional tickets are available to purchase for accompanying persons at a cost of $165. Please indicate your requirements, including dietary requirements, at the time of registration.

Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control, including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/ lunches	Convention dinner*
Full registration This registration option entitles one delegate to attend the entire event.	✓	✓	✓

*Additional tickets to the Convention Dinner can be purchased on the registration form

Register now!

Register online ▶

Register via form ▶ included in this brochure

Discounts

Early bird registration

All registrations received and paid on or before **Friday 19 September** will be entitled to an early bird discount.

Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discount

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

The Tax Institute

Tasmanian Convention
Registration form

44706 | WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please see page 15 for registration inclusions.

	Member	New member*	Non-member
Early bird registration Register on or before Friday, 19 September 2025	☐ $1,495	☐ $1,890	☐ $1,795
Standard registration Register after Friday, 19 September 2025	☐ $1,695	☐ $2,090	☐ $1,995

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Convention Dinner

The Dinner is INCLUDED in the registration fee for delegates attending the full convention.

Thursday, 16 October at the Boathouse Centre Launceston

☐ Yes, I WILL be attending the convention dinner OR

☐ No, I WILL NOT be attending the convention dinner

☐ Yes, I require additional tickets for the convention dinner at $165 per person

No. ______ x tickets at $165 each: $ ______

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth: DD/MM/YYYY

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

JOIN TODAY

***Become a member and save!**

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over $230 on Affiliate membership on the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at
taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature: DD/MM/YYYY

3 Payment summary

Registration fees	$
Additional guest tickets – Convention dinner ($165 each)	$
Total payable	$

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.: Expiry date: MM/YY

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on **1300 829 338** or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

To register **Email** customeradmin@taxinstitute.com.au **Mail** Level 21, 60 Margaret Street, Sydney NSW 2000 **Online** taxinstitute.com.au

The Tax Institute

Join the conversation

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taxinstitute.com.au