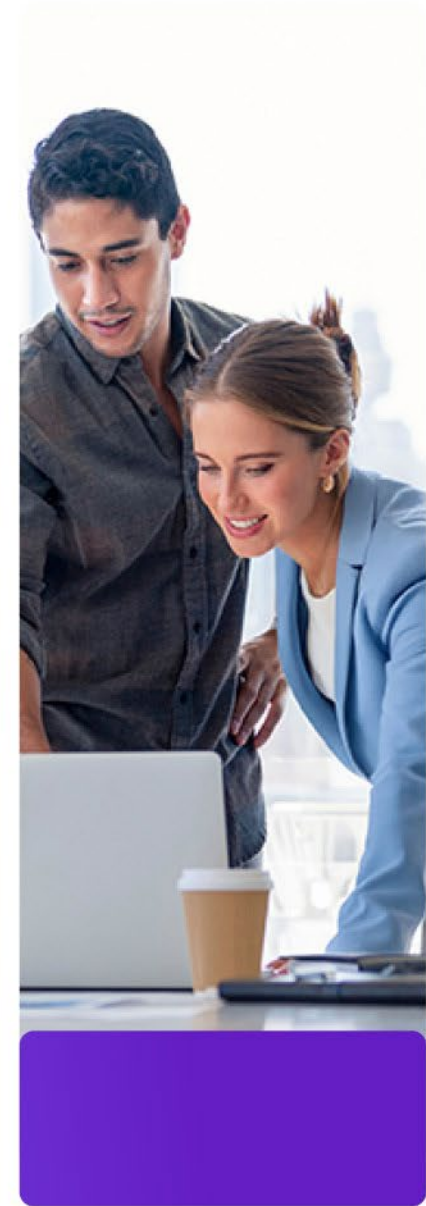
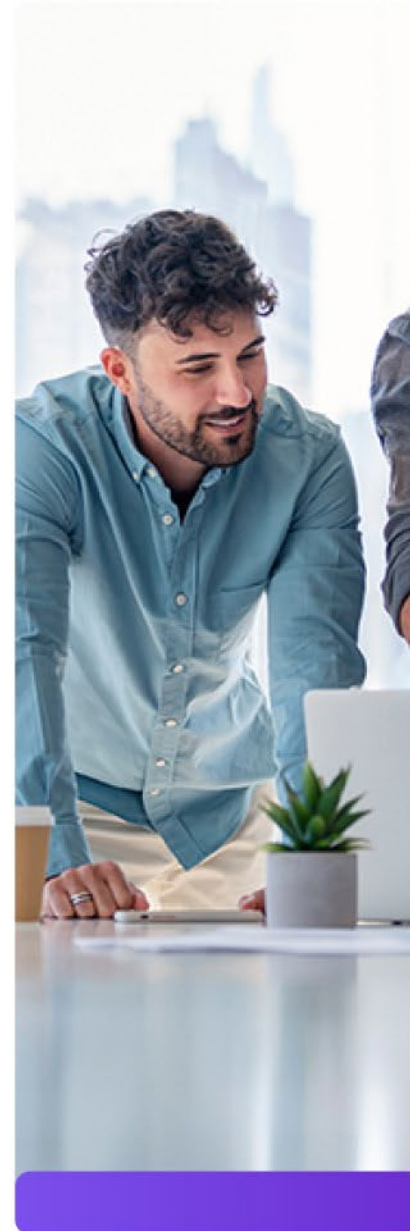


Tax Disputes Masterclass

6 March 2025

**The Establishment Sydney
& Online**

7 CPD hours



The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee:

Keith Swan, Chair, Intensive Organising Committee

Kathryn Bertram, FTI, Johnson Winter Slattery

Stephen Chen, CTA, MinterEllison

Marianne Dakhoul, FTI, Brown Wright Stein Lawyers

Luke Imbriano, FTI, Corrs Chambers Westgarth

Rose McEvoy, PwC

Dioni Perera, FTI, EY

Lisa To, CTA, Bartier Perry





Welcome

Since our last Tax Disputes Masterclass in early 2023, we have seen further increases in the volume and complexity of tax disputes. With several significant cases having been decided or making their way through the courts and several more important issues emerging from review and audit activity, new technical and strategic considerations have arisen. For taxpayers and advisors alike, uncertainty regarding the application of various tax laws coupled with well-resourced and more sophisticated regulators continues to create a challenging tax dispute environment.

This year's Tax Disputes Masterclass in Sydney will provide delegates with unique insights and practical guidance in seeking to avert, manage and resolve tax disputes. Once again, we are honoured to treat delegates to a highly-respected and diverse range of speakers, including experienced members of the tax bar, senior ATO officers and leading tax dispute lawyers. The program promises to deliver an invaluable and fascinating Masterclass for in-house and professional tax advisors.

On behalf of The Tax Institute and the organising committee, I am honoured to welcome delegates to our 2025 Tax Disputes Masterclass. I look forward to seeing you all for what I'm sure will be a very enjoyable event.



Keith Swan
Chair, Intensive Organising Committee

Early bird pricing offer
Register on or before 31 January 2025 to save!

Technical program

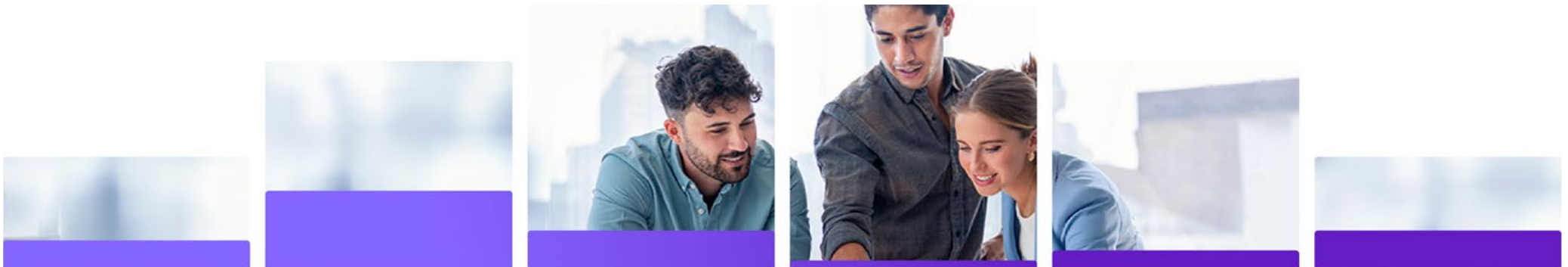
Day 1 Thursday, 6 March 2025

Time	Session
8.00 – 8.25am	Registration
8:25 – 8:30am	Welcome and opening address Speaker: Keith Swan, KPMG, Chair, Intensive Organising Committee
8:30 – 9:30am	Session 1: Special leave to the High Court – What gets through and what doesn't Speakers: Cassandra Franklin, Australian Taxation Office, Chris Peardon, FTI, New Chambers 2024 has been another significant year for tax cases across the Australian court system. At the time of publishing, the High Court has granted special leave in <i>PepsiCo</i> , recently handed down a judgment in <i>Automotive Invest</i> , and refused leave in <i>SingTel</i> and <i>Hayes</i> . The Federal Court has also handed down judgments in <i>Ausnet</i> , <i>Esso Australia</i> , <i>Ierna</i> , <i>Maguire</i> , <i>Merchant</i> , <i>Minerva</i> and <i>Mylan</i> (amongst others). In this session, we will discuss reasons for the Commissioner or taxpayers seeking special leave, which cases have special leave granted, and which cases have special leave refused by the High Court.
9.30 – 10.30am	Session 2: Tax litigation – Key considerations for advisors Speaker: Jeremy Geale, CTA, MinterEllison Federal Court litigation is a long and slow process with many strategic, technical and procedural considerations. Important decisions must be made right from the start of a tax dispute under Part IVC, including settling the grounds of an objection. This presentation will discuss this process and the key considerations advisors should consider at the outset of a litigation process, including: <ul style="list-style-type: none">• What is the appropriate forum for this dispute?• How do I discharge the relevant burden of proof for my matter?• Are there appropriate arrangements in place to manage any existing debts that have arisen from amended or default assessments?• Who will be involved from start to finish (counsel, lay witnesses, independent experts); and• Who are the relevant stakeholders whose decisions will impact this process?
10:30 – 11:00am	Morning tea

Technical program

Day 1 Thursday, 6 March 2025 *continued*

Time	Session
11:00 – 12:00pm	<p>Session 3: Director Penalty Notices (DPNs) and intimate partner financial abuse Speakers: Dr Ann Kayis-Kumar, UNSW, Annemarie Wilmore, Johnson Winter Slattery</p> <p>Associate Professor Ann Kayis-Kumar founded the UNSW Tax and Business Advisory Clinic in 2019 to identify and support people in financial distress, most of whom are also experiencing financial abuse. Ann’s work on the weaponisation of the tax system by perpetrators of financial abuse has been cited by the Report of the Rapid Review of Prevention Approaches to End Gender-Based Violence and led to ongoing policy conversations with government and policymakers.</p> <p>Annemarie Wilmore is a tax disputes partner at Johnson Winter Slattery. She has been working with Ann to advocate for changes to tax law, policy and administration and has acted for victim-survivors of intimate partner financial abuse who have received DPNs.</p> <p>In this session, Annemarie and Ann will discuss:</p> <p>An overview of the director penalty notice provisions including:</p> <ul style="list-style-type: none">• Relevant time periods• How the ATO recovers unpaid amounts• Defending a DPN• Systematic deficiencies in the tax system that enable and exacerbate cycles of abuse• How to identify a potential intimate partner financial abuse case and how to engage with the ATO on such a case• Tips for working with victim-survivors of intimate partner abuse; and• Required legislative reform and recommendations for change.



Technical program

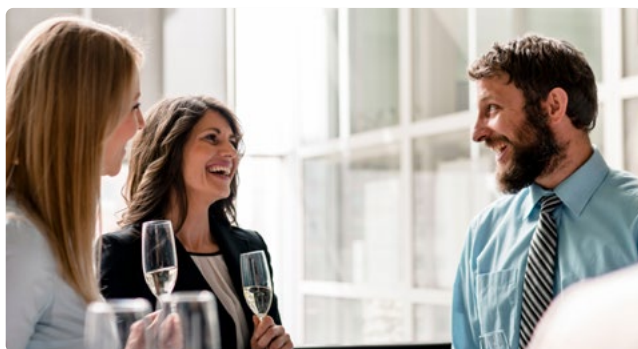
Day 1 Thursday, 6 March 2025 *continued*

Time	Session
12:00pm – 1:00pm	<p>Session 4: ATO settlements – Statistics and insights Speakers: Shalini De Silva, KPMG, Joseph Meoli, KPMG</p> <p>Alternative Dispute Resolution remains an efficient and cost-effective avenue for taxpayers to resolve disputes with the Australian Taxation Office (“ATO”). Recent statistics released by the ATO in relation to the public and multinational market provide useful insights when considering how and when to approach a potential settlement with the Commissioner.</p> <p>This session will cover the following topics:</p> <ul style="list-style-type: none">• Pros and cons of the different types of alternative dispute resolutions available to taxpayers when they are in dispute with the ATO• The timing of seeking to resolve a dispute, when the ATO will likely consider settlement appropriate and when settlement discussions may have a better chance of success• What insights the recent statistics provide taxpayers when they are considering settlement; and• What is the future of settlements with the ATO in light of the ATO’s independent assurance of settlements program and under the leadership of a new Commissioner of Taxation.
1:00-2:00pm	Lunch
2:00pm – 3:00pm	<p>Session 5: ATO engagement and disputes – Private wealth taxpayers Speaker: Geoff Stein, CTA, Brown Wright Stein Lawyers</p> <p>This session will provide an update on emerging issues and challenges for managing ATO reviews, audits and disputes for private wealth taxpayers. This session will cover practical considerations for seeking efficient resolution of tax controversies. The discussion will cover the following:</p> <ul style="list-style-type: none">• Latest developments in Top 500, Next 5,000 and medium and emerging reviews included The ATO’s current approach to review activity in the private wealth market and practical tips for obtaining an efficient and favourable resolution• Key issues in tax disputes Consideration of the most common issues in the private wealth market that lead to disputes• Dispute resolution approaches Options available for resolving disputes at different stages of the review, audit and dispute life cycle and the pros and cons of these options; and• Practical Guidance Insights regarding preparing for ATO engagement, approach to managing interactions with the ATO in reviews and disputes, and leveraging professional advice for successful outcomes.
3:00 – 3:30pm	Afternoon Tea

Technical program

Day 1 Thursday, 6 March 2025 *continued*

Time	Session
3:30 – 4:30pm	<p>Session 6: Periods of review – What you need to know and engaging with the ATO Speakers: Andrew McCrossin, CTA, Australian Taxation Office, Joe Tranzillo, Corrs Chambers Westgarth</p> <p>Gain a comprehensive understanding of federal tax review processes, including key review periods and scenarios where they differ. The session will cover:</p> <ul style="list-style-type: none">• Assessment and Amendment Periods Overview of standard timeframes for assessments and amendments• Review of Assessments Process and implications when assessments are subject to review• Unlimited review periods Fraud or Evasion and other unique circumstances• Mutual Agreement Procedure (MAP) Timing aspects of managing cross-border tax disputes under MAP• Record Retention Requirements Compliance guidelines for tax record-keeping; and• Dealing with the ATO and Requesting Extensions Best practices for productive ATO engagement, including managing extension requests and potential challenges
4:30 – 5:30pm	<p>Session 7: GAAR Panel – Anti-avoidance provisions Panel: Chloe Burnett SC, ATI, Wentworth Chambers, Tim McCarthy, Australian Taxation Office, Tony Pagone KC, Victorian Bar Facilitator: Stephen Chen, CTA MinterEllison</p> <p>An integral aspect of anti-avoidance disputes is the role of the GAAR Panel in the life cycle of an audit. The importance of the GAAR Panel’s recommendations are often determinative as to whether disputes proceed beyond audit. The esteemed panel include two members of the GAAR Panel past and present, and senior counsel appearing frequently on behalf of taxpayers at the GAAR Panel, and will also be facilitated by a solicitor who regularly appears before the GAAR panel. The panel will provide observations from the perspective of the GAAR Panel itself as well as the adviser appearing before the GAAR Panel. Topics to be covered include; the purpose and prevalence of preliminary GAAR panel meetings, how to impactfully present one’s case before the GAAR panel, the role of evidence in GAAR panel appearances, the outcome of GAAR panel conclusions and what standard time lines look like.</p>
5:30pm	Masterclass close and networking drinks



Networking function

Join your colleagues and intensive speakers for drinks, canapes and networking.

Date: Thursday, 6 March 2025

Time: 5:30pm

Venue: Establishment Ballroom, Sydney

Price: Inclusive for all full registration delegates. \$80 for additional tickets – see registration form for details

Dress: Business or Business Casual

Presenters

Chloe Burnett SC, ATI, is a Barrister at the New South Wales Bar, specialising in tax controversy. She has appeared in cases including the Chevron and Singtel transfer pricing cases, the Uber payroll tax case and the Part IVA cases News Australia Holdings, British American Tobacco and Citigroup. Chloe has been an Adjunct Lecturer at the Sydney University Law School since 2006.

Stephen Chen, CTA, is a Partner in the MinterEllison tax practice, specialising in Tax Controversy. Stephen advises a significant number of the world's largest multinationals and ASX 50 listed companies on managing their tax audits and disputes. Stephen also frequently instructs in high profile Australian tax litigation for taxpayers and in some instances, the ATO. Stephen holds a Bachelor of Laws from the University of Melbourne, a Master of Laws from the University of Sydney, and was a previous recipient of the Tax Institute's Justice Graham Hill Scholarship.

Shalini De Silva is a legal partner with over 15 years of experience assisting clients resolve their tax disputes with Revenue authorities. Her clients include corporate groups and multinationals, high net worth individuals and small businesses. Her experience covers all phases of tax disputes including

voluntary disclosures, reviews, audits, objections, alternative dispute resolution and litigation. She is currently a partner in the Tax Controversy and Dispute Resolution team at KPMG Law and prior to that she was part of the Tax Controversy and Dispute Resolution team at PricewaterhouseCoopers (PwC). She has worked on many complex tax matters involving both federal and state taxes across a diverse range of industries. She also spent two years working in London at HMRC, Clifford Chance and the Treasury Solicitor's Department (during a leave of absence from PwC).

Cassandra Franklin, Assistant Commissioner Litigation and Legal Services is a lawyer with over 24 years experience in taxation disputes. Cassandra's dispute experience extends from the pre-litigation and objection phases to matters before the High Court, across a range of issues from transfer pricing and diverted profits tax to complex administrative law disputes. Cassandra is based in Sydney.

Jeremy Geale, CTA is a Partner at MinterEllison. Jeremy Geale joined MinterEllison recently, having previously been a Deputy Commissioner with the ATO responsible for the ATO's Review and Dispute Resolution area, covering all objections and litigation. He was

also formerly the Deputy Chief Tax Counsel responsible for superannuation. Jeremy has more than 20 years tax and superannuation experience, most of which has been spent assisting taxpayers and the ATO to resolve complex tax disputes from audit through to litigation. He regularly acts for a number of funds, assisting them with engagement with the ATO, management of tax risk and governance, audit assistance and dispute resolution.

Dr Ann Kayis-Kumar is Associate Professor of Taxation Law at UNSW Business School, specialising in tax law and policy (both domestic and international). She is the Founding Director of UNSW Tax and Business Advisory Clinic, an international award-winning platform for experiential work-integrated learning, innovative grassroots research and catalysing social impact across Australia. Ann has presented her research team's findings at multiple Parliamentary hearings, and is also regularly involved in the media, with appearances on ABC's The Business, ABC Radio National and Channel 10's The Project. Ann serves on national-level committees including The Tax Institute's National SME Technical Committee, the ATO's Small Business and National Tax Clinic Stewardship Groups, and the Law Council of Australia's Taxation Committee.

Tim McCarthy is an Assistant Commissioner within Public Groups & International at the ATO. He is currently involved in the ATO's strategy relating to Intangibles and leads a number of Income Tax and GST Engagement & Assurance teams. At the ATO, Tim was previously the International Risk Manager and prior to that was part of the Tax Counsel Network including serving as secretary for the GAAR Panel. McCarthy, Tim.png

Andrew McCrossin, CTA, is an Assistant Commissioner at the Australian Taxation Office where he is part of the Tax Counsel Network group (a sub-group within Law Design and Practice). In his role at the ATO Andrew predominantly deals with matters involving international tax issues, including in particular treaties and transfer pricing, and Part IVA issues (including the diverted profits tax). He has a focus on intangibles migration arrangements. Prior to joining the ATO at the start of 2017, Andrew had spent 30 years in the private sector (Ernst & Young and prior to that KPMG) where he was involved in advising clients on corporate tax issues. Andrew has a Bachelor of Economics and a Master of Laws from the University of Sydney, is a Chartered Tax Adviser and is a Fellow of Chartered Accountants Australia and New Zealand.

Presenters

Joseph Meoli is a Director in the Tax Dispute Resolution and Controversy practice at KPMG Law. He has 15 years' experience in dealing with Federal taxation issues working for both the Australian Taxation Office and Big 4 firms. He has a particular focus on the large business market.

Tony Pagone KC, is retired from the Federal Court of Australia where he had been the national co ordinating judge of the Taxation National Practice Area. Before his appointment to the Federal Court, he was a judge of the trial division of the Supreme Court of Victoria and had been the judge in charge of the Commercial Court of that Court. He graduated from Monash University in 1979 with a Bachelor of Laws and from Cambridge University with a Master of Laws in 1983. In 2014 he was awarded an LLD from the University of Melbourne for his research and published work on anti-tax avoidance provisions. He was admitted in Victoria as a legal practitioner in 1980, signed the roll of counsel in 1985, and was appointed Queen's Counsel for Victoria in 1996. He practised widely in taxation law, commercial law, administrative law, constitution law, public and human rights law during his career at the Bar. He was also Special Counsel to the Australian

Taxation Office between 2002 and 2004. He is a professorial fellow of the Melbourne Law School and lectures in several post-graduate courses at the Melbourne Law School and from time to time in the Law Faculty at Monash University. He is the President of the International Association of Judges and had been on the board of the International Association of Tax Judges.

Chris Peadon, FTI, is a Barrister at New Chambers and has practised at the NSW Bar since 2011. He previously worked as a solicitor for a decade. He regularly advises and appears for taxpayers and the Commissioner.

Geoff Stein, CTA, is a Partner of Brown Wright Stein Lawyers. Geoff has been a lawyer in Sydney for over 30 years, specialising in commercial and tax law. He is one of only a few New South Wales Law Society Accredited Specialists in taxation law and he works extensively with a number of leading accounting firms to assist their clients and gains great satisfaction knowing he is also helping them build their practices. Geoff advises clients on tax, commercial, trust, estate planning, wealth management and ancillary legal issues. He has developed an

in-depth understanding of the legal challenges faced by business owners. This means he is able to take a whole of business approach that goes beyond the obvious legal process, to provide clients with advice that benefits their entire business. Geoff believes that in supporting business owners it's vital to understand the interaction between a client's business interests, their aspirations and their family wealth management – and this is his first priority. , CTAGeoff is a Director of Giant Steps, an organisation dedicated to helping create a bright future for children with autism and their families.

Joseph Tranzillo is a Senior Associate at Corrs Chambers Westgarth and is an experienced tax lawyer specialising in revenue authority reviews and audits, tax dispute resolution and litigation. He advises clients, including large corporations (public and private groups) and multinationals, across the full life cycle of a tax controversy and disputes process. Joseph previously worked in the Tax Counsel Network at the Australian Taxation Office and has written several articles for professional technical publications on international taxation and the interpretation of statutes and treaties.

Annemarie Wilmore is a Partner at Johnson Winter Slattery and is a taxation lawyer specialising in tax and revenue disputes, litigation and alternative dispute resolution. She helps taxpayers to manage and resolve taxation, revenue and royalty investigations and disputes. Her expertise includes assisting a range of clients at all stages of the tax dispute continuum, from assessing tax risk in potential transactions, through to successfully defending filed positions in reviews, audits, objections and taxation litigation. Annemarie has a strong understanding of tax policy and practice and advises on a broad range of issues including domestic and international Australian income tax, transfer pricing, superannuation guarantee charge, anti-avoidance provisions, payroll tax and state taxes and royalties.

Venue and accommodation



The Establishment Ballroom, Sydney

252 George Street, Sydney, New South Wales

Join us for an unforgettable day of insights and networking at the prestigious Establishment Ballroom in Sydney. Nestled in the heart of the city, this iconic venue exudes sophistication and charm, offering the perfect backdrop for our Tax Disputes 2025 event. With its grand chandeliers, high ceilings, and luxurious décor, the Establishment Ballroom provides a setting that inspires thought leadership and meaningful connections. This exclusive space, renowned for hosting Sydney's most prominent events, will elevate your experience as we delve into the latest developments, strategies, and solutions in Tax Disputes.

Getting there

- **By Car:** The Establishment Ballroom is located on Level 3, 252 George Street, Sydney.
- **By Train:** The nearest station is Wynyard Station, just 250m away on George Street.
- **By Ferry:** Circular Quay Wharf is conveniently located 600m from the venue.

Parking

- **Wilson Parking – Australia Square Car Park:** Situated at 264 George Street, this facility is just a short walk from the venue. Merivale offers a 10% discount on night and weekend rates for pre-paid parking at selected Wilson car parks.
- **Secure Parking – 60 Margaret Street Car Park:** Located at 60 Margaret Street, this car park is approximately a 5-minute walk from the Establishment Ballroom.

Please note that reservations may be required for these parking facilities. It's advisable to book in advance to ensure availability.

Accommodation

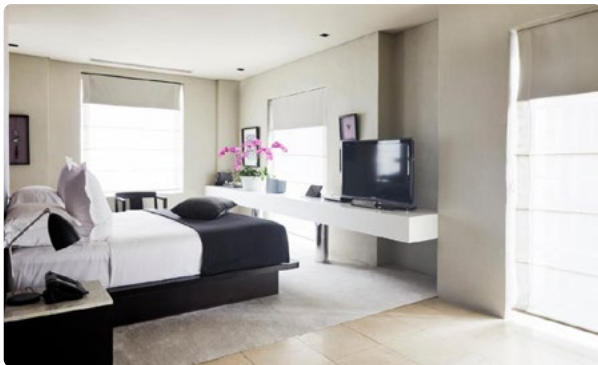
Make your experience truly exceptional by staying at the **Establishment Hotel**, located within the same iconic precinct as the Ballroom. This boutique hotel blends modern luxury with heritage charm, offering stylish and spacious rooms, impeccable service, and an unparalleled location in the heart of Sydney.

Whether you're traveling for business or leisure, the Establishment Hotel provides the perfect retreat after a day of engaging discussions and networking at the Tax Disputes 2025 event. Enjoy the convenience of being steps away from the event venue, as well as Sydney's top dining, shopping, and cultural attractions.

Favourable room rates have been negotiated and secured Establishment Hotel. Accommodation bookings can be made by calling the Guest Services at the Establishment Hotel directly on (02) 9240 3100.

**Subject to availability and will need to pay in full over the phone with a credit card.*

Please note that as per hotel booking conditions, all accommodation booked is non-refundable. All additional hotel incidentals, including breakfast, remain the responsibility of delegates, and individuals will be responsible for payment of the balance of their account when checking out of the hotel. Please note that extra charges may be incurred for additional guests and will be charged to individual room accounts upon checkout.



Event information

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development (CPD)

Attendance at the conference counts for 7 hours of CPD with The Tax Institute.

The Tax Institute's attendee hub

As a hybrid event, both in person and online, this event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

Dress code

Business or business casual attire is suitable for the duration of the conference.

Networking function

Closing networking drinks will be held directly following the last session on Thursday from 5.30pm in the foyer of the Ballroom. The closing drinks are included in the conference registration fee for delegates.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au.

Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: <https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer>.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/Intensive lunches	Conference networking*
Full registration This registration option entitles one delegate to attend the entire event.	✓✓✓	✓✓✓	✓✓✓
Online Full Registration This registration option entitles one delegate to attend the entire event.	✓✓✓		

*Additional tickets to the networking functions can be purchased on the registration form.

Discounts

Early bird registration

All registrations received and paid on or before 31 January 2025 will be entitled to an early bird discount.

Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discounts

Purchase four full registrations (early bird or standard) and receive a fifth full registration for free. The free fifth registration must be of equal or of less value to the four paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

Register now!

Register online
▶

Register via form
▶

included in this brochure



A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please see page 12 for registration inclusions.

Full registration – 7 CPD hours

	Member	New member*	Non-member
Face to face Early bird registration Register on or before 31 January 2025	<input type="checkbox"/> \$1,045	<input type="checkbox"/> \$1,435	<input type="checkbox"/> \$1,345
Face to face Standard registration Register after 1 February 2025	<input type="checkbox"/> \$1,245	<input type="checkbox"/> \$1,635	<input type="checkbox"/> \$1,545
Online Early bird registration Register on or before 31 January 2025	<input type="checkbox"/> \$1,045	<input type="checkbox"/> \$1,435	<input type="checkbox"/> \$1,345
Online Standard registration Register after 1 February 2025	<input type="checkbox"/> \$1,245	<input type="checkbox"/> \$1,635	<input type="checkbox"/> \$1,545

I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Networking function

The closing networking drinks are INCLUDED in the registration fee for delegates attending the full Intensive.

6 March 2025 at the Establishment Ballroom, Sydney

- Yes, I WILL be attending the closing networking drinks OR
 No, I WILL NOT be attending the closing networking drinks
 Yes, I require additional tickets for the closing networking drinks at \$80 per person

No. x tickets at \$80 each: \$

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: Mr Mrs Miss Ms Date of birth:

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

*Become a member and save!

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over \$220 on Affiliate membership for the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature:



3 Payment summary

Registration fees	\$	<input type="text"/>
Additional guest tickets - Networking function (\$80)	\$	<input type="text"/>
Total payable	\$	<input type="text"/>

Please note: The Tax Institute cannot accept responsibility for delegates' late flight arrivals. Transfer costs are non-refundable and non-transferable.

4 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

- Cheque payable to The Tax Institute** (in Australian dollars)
- Credit card** Card type: AMEX Visa MasterCard Diners

Name on card:

Card no.: Expiry date:

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on **1300 829 338** or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

Collection notice: The Tax Institute (TTI) complies with its obligations under the Privacy Act 1988 (Cth) with respect to how it handles personal information. For information on how TTI collects, uses, holds and discloses personal information, please see its privacy policy at www.taxinstitute.com.au. [You can also request TTI's consultants to provide you with a copy of TTI Privacy Policy.] By submitting your application to TTI, you confirm that you have read TTI's Privacy Policy and you consent to your personal information being collected, used and held by TTI and disclosed to third parties in accordance with TTI's Privacy Policy.





To register

Email customeradmin@taxinstitute.com.au

Mail Level 21, 60 Margaret Street, Sydney NSW 2000

Online taxinstitute.com.au

Join the conversation

-  [linkedin.com/school/the-tax-institute](https://www.linkedin.com/school/the-tax-institute)
-  [facebook.com/thetaxinstitute](https://www.facebook.com/thetaxinstitute)
-  twitter.com/taxinstituteoz
-  [instagram.com/thetaxinstitute_](https://www.instagram.com/thetaxinstitute_)

