The Tax Institute

Tax In Practice Perth

April - October 2025

Multiple Locations - Perth CBD

4 CPD hours

4:30-6:00pm WST

Be part of the Tax in Practice series today!

Stay ahead of the curve by joining the conversation on the latest tax topics and connect with your local tax community!

The *Tax in Practice* series is designed for the next generation of tax professionals, offering a unique platform to build meaningful relationships within your local tax network to elevate your career.

This series features four engaging sessions, held bi-monthly from April to October. Each session will focus on a timely topic presented by a subject-matter expert, followed by networking and light refreshments to continue the discussion.

With flexible registration options, you can choose to attend the full series or select individual sessions that align with your interests.

Be a part of the *Tax in Practice* series to stay informed on the latest tax trends, elevate your career, and foster valuable connections with your peers and fellow professionals.

Who should attend?

The Tax in Practice series is designed for the next generation of tax professionals and is suitable for anyone with up to 5-years' experience.

Schedule

April – October 2025

Multiple Locations – Perth CBD

4:30-6:00pm AWST

Registration options

Full series

Register for the full series and receive an event reminder and materials ahead of each session.

Individual sessions

Tailor your attendance by simply indicating your preferred session/s on the registration form.

Technical Program

Date/Time	Session	Presenter
Wednesday 9 April HLB Mann Judd 4/130 Stirling St Perth WA 6000	**Part 1: Estate Planning Fundamentals** This session will introduce key estate planning considerations such as CGT on inherited assets, testamentary trusts, superannuation death benefits, and asset protection.	**Speaker:** Gaurav Chitnis, CTA, HLB Mann Judd
Wednesday 18 June RSM Australia Level 32 2 The Esplanade Perth WA 6000	**Part 2: Year-End Tips** With the end of the 2025 financial year fast approaching, there is still some (limited) time to consider and implement last-minute tax planning strategies and avoid potential year end disasters. This session will cover the year-end tax issues all tax practitioners must consider, with a particular emphasis on: • Issues for family groups including dealing with family trust elections and interposed entity elections; • Trust distributions/trustee resolutions • Division 7A; and • Dividends.	**Speaker:** Kirsty Binns, RSM Australia
Wednesday 13 August Pitcher Partners Level 11/12-14 The Esplanade Perth WA 6000	**Part 3: Base Rate Entity Rules** We have been dealing with Base Rate Entity rules for over 6 years now and the application of the rules can involve significant judgement and discretion. This session will deal with the application of the Base Rate Entity Rules in various scenarios from a new company to a company winding down, distributions/dividends to holding companies and via trusts. we will look at practical examples and share our experiences having regard to the income tax rate in a given year and the effect on the franking of dividends. Particular regard will be had to ATO LCR 2019/5.	**Speaker:** Ben Macpherson, CTA, Pitcher Partners

Wednesday 22 October

Venue – To be confirmed

Part 4: Tax implications of working arrangements

The purpose of this session is to provide attendees with an overview of the tax consequences of different working arrangements. Topics discussed will include:

- The employee-contractor dichotomy and an overview of the key authorities regarding how to determine if a worker is an employee or a contractor.
- The superannuation guarantee, pay as you go withholding and payroll tax implications of different kinds of working arrangements; and
- A high-level overview of the personal services income rules.

Speaker:

Nathan White, Birchstone Tax Law

Presenters

Kirsty Binns, CTA, is a tax specialist at RSM in Perth. She has over 24 years' experience in the tax and accounting industry and is a trusted tax advisor. Kristy has a broad range of experience and has assisted small to medium enterprises, large family groups and high net wealth individuals across a diverse range of industries and can assist with all areas of business and tax advice. Kristy has significant experience in advising on the application of Capital Gains Tax, Fringe Benefits Tax, Division 7A, Corporate Entities, Trusts and negotiating with the Australian Taxation Office. Kristy is a Chartered Accountant, Registered Tax Agent and Chartered Tax Advisory.

Gaurav Chitnis, CTA, is a Partner at HLB Mann Judd. He is a Chartered Accountant, CPA, Chartered Tax Advisor, and a lawyer admitted to the Supreme Court. Gaurav has over 18 years of experience as a tax advisor in the SME space and specialises in CGT, Division 7A, business restructures, taxation of trusts and tax residency. Gaurav's clients are predominantly other accountants who require specialist tax advice and assistance with rulings, objections and managing ATO audits for their clients. Gaurav is a regular presenter at various tax forums and is also a guest lecturer at Curtin University.

Ben Macpherson, CTA, is an Executive Director in Pitcher Partners tax consulting team and have been working in public practice for over ten years focusing on taxation issues affecting corporate and multinational clients with an emphasis on natural resources. Ben regularly deals with issues affecting large proprietary companies and small listed companies and has experience preparing deferred tax calculations and disclosures.

Nathan White is a Senior Associate at Birchstone Tax Law, with over 5 years' experience advising on complex tax and duty issues. Nathan holds a Bachelor of Laws with Distinction and a Bachelor of Commerce (Taxation) from Curtin University. He was admitted as a lawyer in 2022 and recognised as an Australian Tax Law Rising Star by Doyle's Guide shortly thereafter. Nathan is a member of the Tax Institute's WA Engagement Committee and has a particular interest in assisting clients to navigate disputes with revenue offices, tax debt issues and employment-related taxes.

"Staying up to date with tax technical knowledge is essential for any aspiring Tax Professional. *Tax in Practice* sessions are informal and directed towards the practical application of the relevant law.

Enjoy light refreshments as you expand your expertise and build valuable industry relationships in a friendly and professional setting."

Dudley Elliott, CTA, Trove Advisory

For event queries please contact
nationalevents@taxinstitute.com.au

Register now!

Scan the code to purchase your tickets!

taxinstitute.com.au

The Tax Institute

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A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

	Member	New member*	Non-member
Full series 4-sessions	☐ $80	☐ $80	☐ $120
Single session	☐ $30	☐ $30	☐ $40

Please select your session/s:

☐ Wed, 9 April 44584 ☐ Wed, 18 June 44585 ☐ Wed, 13 Aug 44586 ☐ Wed, 22 Oct 44588

To register for a single session please complete this registration form and email to customeradmin@taxinstitute.com.au

Dietary requirements:

Promotional code:

***Become a member and save!**

Not a member of The Tax Institute yet?
Sign up for membership along with your event registration to:

- save **$220 off Affiliate membership** for the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at taxinstitute.com.au/membership

JOIN TODAY

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature: DD/MM/YYYY

2 Delegate contact details

Member no.: **If your member details are up-to-date, you can skip this section.**

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth: DD/MM/YYYY

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

Name on card:

Card no.: Expiry date: MM/YY

Cardholder's signature:

For our refund, cancellation and replacement policy visit taxinstitute.com.au/professional-development/event-policy.

To register **Email** customeradmin@taxinstitute.com.au **Mail** Level 21, 60 Margaret Street, Sydney NSW 2000 **Online** taxinstitute.com.au/events