Tax In Practice Launceston

19 November 2025

University of Tasmania

3 CPD hours

Step into the heart of Tax in Practice!

Join fellow practitioners for a dynamic half-day workshop designed to sharpen your skills, expand your knowledge, and strengthen your connections within the Tasmanian tax community.

Tailored for tax practitioners, *Tax in Practice* goes beyond theory, delivering a practical, case study–driven program that tackles the real issues you face in your day-to-day work. Guided by highly experienced practitioners, you'll gain invaluable insights, strategies, and solutions to apply directly with your clients.

Expect a thought-provoking mix of tax and legal perspectives, rich discussions, and practical takeaways you can immediately implement in practice.

Who should attend?

This workshop is ideal for accountants, lawyers, and advisers looking to bridge theory and application. Whether you're looking to refine your technical expertise or stay ahead of the curve, you'll walk away with fresh tools, sharper judgment, and stronger professional connections.

Schedule

Wednesday, 19 November 2025

1:15 – 5:00 PM

Floor 1, Room 119, River's Edge Building

Inveresk Campus, UTAS, 8 Invermay

For event queries please contact
nationalevents@taxinstitute.com.au

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Technical Program

Date/Time	Session	Presenter
1:15 – 1:30pm	**Registration**	
1:30 – 2:30pm	**Session 1: Care and maintenance of your trust** Your automobile needs to be serviced at the correct intervals, and parts need to be replaced as they wear out, otherwise it will let you down, or become unsafe. Similarly, a trust is a piece of precision legal machinery in which all the parts need to work together in harmony in order for it to be effective. Here are some tips to help you keep your trust in tip top shape. • Read the owner's manual – examining the trust deed and understanding the trustee's powers, in particular the power to amend the deed. • Common amendments – excluding foreign beneficiaries; changing the appointor and guardian; adjusting the beneficiary classes; extending the vesting date. • Updating an old trust deed in light of more recent legal developments; for instance, defining and streaming income. • Passing control of the trust. • Court ordered variations. • Avoiding resettlements.	**Speaker:** Paul Conde, CTA, Tierney Law
2:30 – 2:45pm	**Tea break**	
2:45 – 3:45pm	**Session 2: Trusts, trustees and tax in Tasmania: Navigating the State Revenue Office** This practical session will unpack key issues for trusts and trustees when dealing with the Tasmanian State Revenue Office. • **Trust Deeds & Duty** – When is a change to a trust deed dutiable? (s 6 Duties Act 2001 (Tas) and Ruling PUB-DT-2023-3) • **Foreign Investor Land Tax Surcharge** – How the surcharge applies and when trusts may be caught, even for existing properties. • **Landholder Duty (Primary Focus)** – Understanding the land threshold and ratio tests, duty on unit/share transfers in land-rich entities, and TRO requirements around evidence. Key issues include linked entities, tracing rules, aggregation, and unsettled contracts.	**Speaker:** Kate Alcorso, FTI, Shields Heritage

3:45 – 4:00pm	**Tea break**	
4:00 – 5:00pm	**Session 3: Asset protection, restructuring and insolvency risks: What every tax practitioner should know** This session explores the intersection of asset protection, restructuring and insolvency from a tax practitioner's perspective. Gain practical insights into: • Asset protection planning; including an overview of common business structures. • Explanation of Voidable Transactions in liquidation - preference recoveries and other voidable transactions (ie: unreasonable director related transactions; creditor defeating dispositions + recoveries in Bankruptcy), including timelines. • Important considerations for Tax Practitioners when advising clients in distress – including the duties of practitioners in restructuring and asset divestment in advance of an insolvency. • Considerations in relation to what is legitimate restructuring as opposed to illegal phoenixing of a company or entering into transactions to defeat creditors.	**Speaker:** Travis Anderson, Deloitte

Presenters

Kate Alcorso, FTI, is an experienced commercial lawyer, based in Launceston, with a varied practice covering commercial, taxation, estate and succession planning fields. Kate is a fellow of The Tax Institute and has served as a Tasmanian State Council for the past 6 years, including 2 years as chair of the State Council. Kate is a graduate of the Australian Institute of Company Directors, wording in a number of governance roles with Not for Profit organisations. Kate facilitates the delivery of CPD in tax, commercial law and governance spaces. Kate takes a practical approach to advising her clients and enjoys assisting them to maximise successful legal outcomes in their arrangements.

Travis Anderson is a Deloitte Partner that specialises in advising on insolvency, business turnaround and performance improvement. Travis provides a range of services to his clients that include lenders, boards and government and regularly advises on corporate insolvency, financial restructuring, turnaround management, profit improvement, cost out and working capital optimisation.

Paul Conde, CTA, career in tax commenced when he accepted the offer of a position as a base-grade clerk in the Debt Recovery section of the Australian Taxation Office in Hobart. He was soon promoted to a position in Assessing, and later moved to Field Audit and Investigations; followed by time as Hobart Office Accountant and later as a Senior Case Manager in ATO Complaints. In 2000 he was seconded to the Commonwealth Ombudsman's office to assist with the bedding-in of the New Tax System. Paul obtained degrees in commerce and later in law, both from the University of Tasmania.
In 2012 he decided to move into private legal practice. He is a lawyer at Tierney Law in Hobart, here in addition to Commonwealth and State taxation matters, he advises clients on wills and estate planning; estate management; trust law; property and commercial law; and consumer law. Paul is a past member of the Tasmanian State Council.

"I'm really looking forward to the Tax in Practice workshop. It's a fantastic opportunity to connect with colleagues and dive into real-world issues that directly impact our work. These sessions always strike the right balance of practical learning and professional networking, and the chance to hear from experienced practitioners makes the day even more valuable."

Simon Clark, CTA, Longford Business Centre

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A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please select your registration type:

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Individual registration	☐ $65	☐ $460	☐ $85

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2 Delegate contact details

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Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth: DD/MM/YYYY

First name:

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☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

3 Payment method

Please note: all registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ MasterCard ☐ Diners

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