The Tax Institute

Regional Masterclass

8-9 Oct 2026 | CPD 10

The Tax Institute gratefully acknowledges the generous assistance of members of the Organising Committee

Frederick Mahar, CTA, FM Mahar & Associates (Co-Chair)
Karen Goodfellow, CTA, Goodfellow Tax Advisory (Co-Chair)
Alex Duonis, CTA, William Bucks
Luke Dunne, Heinz & Partners
David Hall, CTA, Findex
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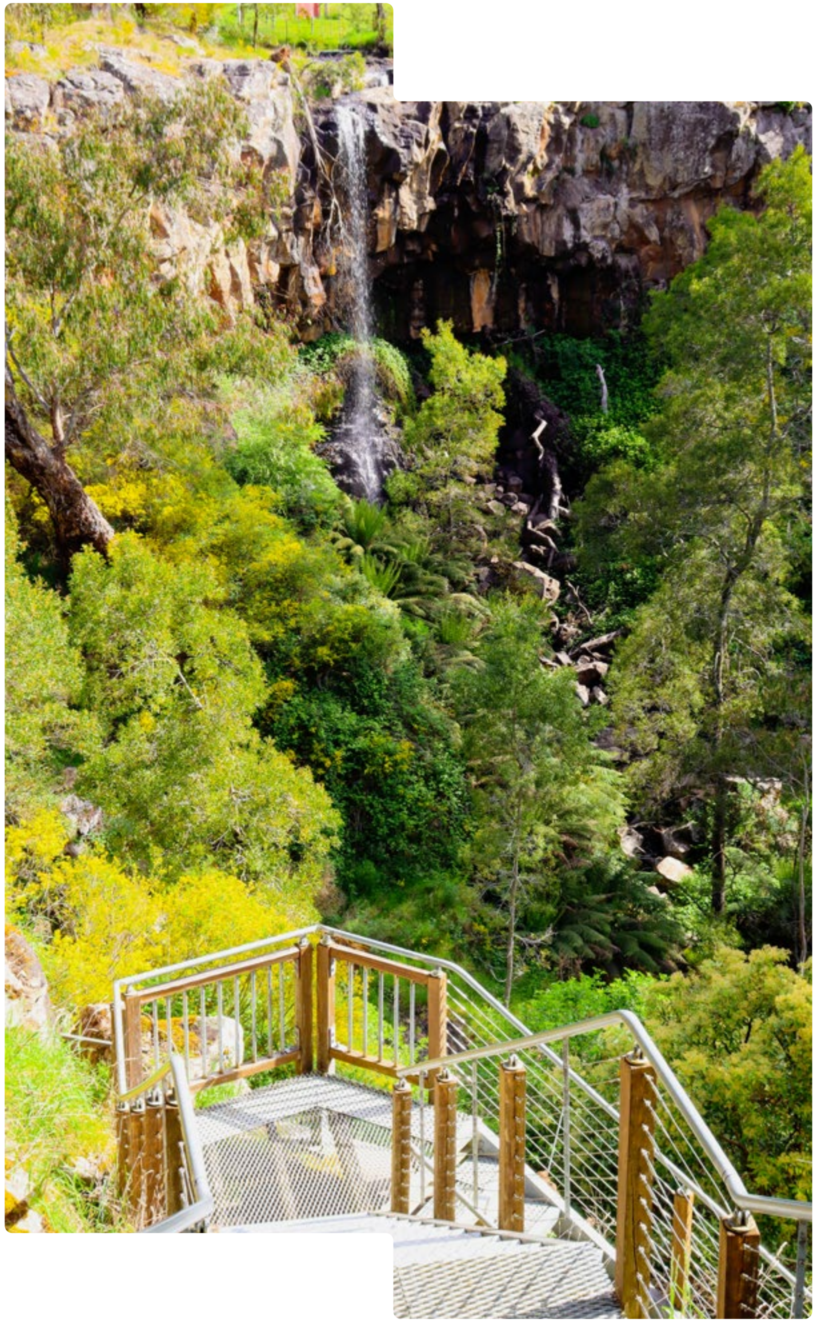


Welcome

Empowering Regional and Remote Advisers with Practical Tax Knowledge

It is our great pleasure to welcome you to the Regional Masterclass to be held in person and online from 8-9 October 2026.

Returning to the beautiful surrounds of Daylesford, Victoria, the Regional Masterclass brings together tax professionals from across Australia to explore the latest technical developments, practical solutions and emerging issues impacting regional and remote communities.

Designed specifically for practitioners working across rural and regional locations, the program offers 10 CPD hours of practical, technically focused content, featuring expert-led updates, strategic insights and practical case studies covering key issues affecting businesses, primary producers, individuals and their advisers.

We are delighted to welcome an outstanding group of speakers and panellists who will share their knowledge, experience and practical insights throughout the event. We also acknowledge and thank Worrells for their valued support as a sponsor of the event.

Beyond the technical sessions, the Regional Masterclass provides a valuable opportunity to connect with peers, exchange ideas and strengthen professional relationships with colleagues who understand the unique opportunities and challenges of regional practice.

Whether you join us in person in regional Victoria or participate online from anywhere in Australia, we hope you enjoy this engaging learning experience and take away practical insights to support your clients and practice.

We look forward to welcoming you to Daylesford for what promises to be an informative, engaging and rewarding Regional Masterclass.

Frederick Mahar, CTA
Co-Chair, Masterclass
Organising Committee

Karen Goodfellow, CTA
Co-Chair, Masterclass
Organising Committee

Early bird pricing offer
Register on or before Friday, 4 September 2026 to save!

Technical program

Day 1 Thursday, 8 October 2026

Time AEDT	Session
9:00 – 9:45am	**Registration and morning tea**
9:45 – 10:00am	**Welcome and Opening Address** Speaker: Karen Goodfellow, CTA, Co-Chair, Masterclass Organising Committee
10:00 – 11:00am	**Session 1: When Death Changes Everything – Navigating Unexpected Tax Consequences** **Speaker: Christian Febbraro, FTI, Piper Alderman** Whilst the death ‘roll-over’ in div 128 is reasonably well understood by practitioners, there are numerous other instances in the legislation where the impact of the death of a key individual is not as clear. Focusing on real-world regional and agricultural scenarios, the session will examine how death can give rise to unexpected tax outcomes. It will explore some of the indirect and lesser-known, tax consequences of death like: • Do the small business CGT concessions survive death? • What if the deceased elected small business replacement asset rollover but dies within the 2-year replacement asset period? • Does it make any difference to a tax outcome if the asset was held by the deceased as joint tenant? (Spoiler alert – sometimes ‘yes’) • Are pre-CGT assets refreshed by the death of an underlying owner? • What if the test individual of a family trust dies? • Making sure death doesn’t derail the main residence exemption Particular attention will be given to the practical and administrative difficulties faced by advisers in regional practice dealing with the death of their clients.
11:00am-12:00pm	**Session 2: Insolvency in Agriculture – Strategies, Restructuring and Tax Implications** **Speaker: Scott Andersen, Worrells** Insolvency and liquidation issues in the agricultural sector require practical, commercially focused advice that recognises the unique pressures faced by farming enterprises. Seasonal income cycles, fluctuating commodity prices, drought conditions, biosecurity risks, and complex family or trust structures can all contribute to financial distress for agricultural businesses. Insolvency practitioners have the ability to assist farmers, agribusiness operators, creditors, and stakeholders through all stages of insolvency, restructuring, and liquidation matters. Methods focus on protecting assets, preserving operational continuity where possible, and achieving commercially sensible outcomes. This includes advising on debt restructuring, secured and unsecured creditor rights, voluntary administrations, receiverships, liquidations, and disputes involving farm assets, water entitlements, livestock, and plant and equipment. With an understanding of the agricultural industry and regional business dynamics, this session aims to provide guidance to help clients navigate financial uncertainty and regulatory obligations with confidence.

Technical program

Day 1 Thursday, 8 October 2026 continued

Time AEDT	Session
12:00 – 1:00pm	**Lunch**
1:00 – 2:00pm	**Session 3: SMSFs and Farmland – Managing Illiquid Assets Across Generations** **Speaker: Sharyn Frawley, PwC** This session will explore the unique technical and practical challenges faced by self-managed superannuation funds (SMSFs) holding significant primary production farmland and other "lumpy" or illiquid assets. Attendees will gain insight into structuring considerations, contribution and pension strategies, managing exempt current pension income (ECPI) outcomes and ATO risk areas. The session will also address succession and estate planning pressures where farmland is retained across generations within the super environment, offering practical strategies to balance compliance obligations with commercial and family objectives.
2:00 – 3:00pm	**Session 4: Restructuring to a Company – Exploring Options, Opportunities and Risks** **Speaker: Leanne Connor, CTA, WGC Advisors** This session is an exploration of the various options available to tax effectively restructure ownership of business or investment assets to a corporate structure. In particular, it will explore the pros and cons and hidden traps of the various CGT roll-overs available under the income tax legislation such as Subdivisions 122-A, 122-B, and 328-G and the potential use of the "double shuffle" trading stock disposal relief provisions. It will also consider the potential tax benefits of instead transferring assets for consideration and utilisation of the Small business CGT considerations. This session is particularly relevant to controllers of trust entities that operate businesses or own capital assets who may wish to restructure to a corporate ownership entity in light of the changes to the CGT discount and trust income taxation announced in the 2026–2027 Federal Budget.
3:00 – 3:30pm	**Afternoon tea**
3:30 – 4:30pm	**Session 5: The Emerging Rural Economy – Taxing Compensation, Renewables, Biodiversity, Carbon and Infrastructure Arrangements** **Speaker: Courtney van Zyl, FTI, Findex** Primary producers and rural landholders are increasingly seeking out or being approached to provide access to, or use of, their land for wind and solar farms, coal seam gas, mining, electricity infrastructure, and rail and road networks. Many are also seeking to diversify income to manage seasonal volatility, market pressures and climate-related risks. These arrangements can give rise to complex legal and tax issues. Advisers must be able to identify the key risks, opportunities, and likely tax outcomes to help clients make informed decisions. Using practical and real-life case studies, this session will examine the tax treatment and implications of irregular receipts, including: compensation payments under TR 95/35, easements, and permanent damage to land; related income such as solar and wind farm arrangements; biodiversity credit arrangements; carbon credits; and discussion around the wider potential taxation impacts (e.g. primary production concessions, main residence exemption, small business CGT concessions and indirect taxes). The session will also cover timing, apportionment, tax treatment, planning strategies and potential structuring opportunities to better manage future income streams, succession planning and tax outcomes.

Technical program

Day 1 Thursday, 8 October 2026 continued

Time AEDT	Session
4:30–5:30pm	**Session 6: Partnerships – Understanding Structures, Tax Treatment and Common Traps** Speaker: Alex Duonis, CTA, William Buck Partnerships are a long-standing common business or investment structure, particularly for farming clients. However, partnership structures often present complications to tax practitioners in terms of matters such as the correct recognition of income or deductions, the treatment of partners' drawings, when is an asset is a partnership asset or not, the partnership entity reporting and filing obligations, and the application of specific tax concessions. This session will provide an overview of the concepts of a business partnership under general law and the extended notion of a tax law partnership, and consider when a partnership in fact exists as distinct from simple co-ownership of assets. It will cover how the income tax rules are generally intended to apply to partnership entities and the how specific tax concessions such as the Small Business CGT concessions actually apply to partners on the sale of partnership assets.
5:30pm	**Delegate free time**
7:00–10.00pm	**Masterclass dinner**

Masterclass dinner

Join your colleagues and our esteemed speakers for an evening of drinks, dinner and networking.

Date: Thursday, 8 October 2026
Time: 7:00–10:00pm
Venue: Mineral Springs Hotel
Price: Inclusive for all full registration delegates
$150 for additional tickets – see registration form for details
Dress: Business or business casual

Technical program

Day 2 Friday, 9 October 2026

Time AEDT	Session
9:00 – 10:00am	**Session 7: Testamentary Trusts for Farming Families – Structuring, Tax and Succession Considerations** Speaker: Milana Starikov, BNR Partners A testamentary trust can be a valuable estate planning tool for farming families and agricultural businesses, helping preserve assets, support succession planning, and provide long-term protection for future generations. Established through a will and activated upon death, a testamentary trust allows farm assets such as land, water entitlements, livestock, equipment, and investment income to be managed according to the deceased's wishes by appointed trustees for the benefit of nominated beneficiaries. In an agricultural context, testamentary trusts can offer significant advantages, including asset protection from creditor claims or family law disputes, flexibility in distributing income among family members, and potential tax efficiencies — particularly where minors are beneficiaries. They can also help ensure continuity of farm operations by enabling structured decision-making and staged succession, rather than forcing immediate division or sale of farming assets. For primary producers, a carefully drafted testamentary trust can support the long-term viability of the farming enterprise while balancing the needs of active and non-active family members. Professional legal, accounting, and financial advice is essential to ensure the structure aligns with the family's succession objectives, taxation considerations, and operational requirements.
10:00 – 11:00am	**Session 8: State Taxes – Navigating Land Tax and Transfer Duty for Primary Producers** Speaker: Thomas Abraham, Macpherson Kelley When navigating the complicated web of land tax and transfer duty rules, Victorian farmers and their advisers will encounter the Primary Production Land (PPL) tax and Family Farmland (transfer duty) exemptions. Understanding the nuances of each exemption is critical to optimising the benefits of the exemptions whilst also ensuring all compliance requirements are met. This session will examine the key land tax and transfer duty issues arising in agricultural and rural transactions, with a focus on Victoria's Primary Production Land tax exemption and Family Farm transfer duty exemption. As revenue authorities adopt stricter positions and recent decisions reshape the application of these exemptions, advisers must understand the key risks, eligibility requirements and evidentiary issues. The session will consider what constitutes primary production land for land tax purposes and why that analysis is equally important for transfer duty, given the Duties Act draws on land tax concepts. Topics will include the distinction between Greater Melbourne urban and non-urban land, preparatory use following *Mintfield*, ownership requirements arising from *Delma Investments* and *Merristock*, and a comparison with the New South Wales position, including *Godolphin and Zonadi Holdings.* The session will also address intergenerational transfers of farming land, including eligible land, transferors and transferees under the Duties Act Family Farm exemption. Drawing on the speaker's experience in both the State Revenue Office and private practice, the session will provide practical guidance on common traps, audit trends, evidence, objections and dispute management.

Technical program

Day 2 Friday, 9 October 2026 continued

Time AEDT	Session
11:00 – 11:30am	**Morning tea**
11:30am – 12:30pm	**Session 9: Farmers in Flux – Tax Reform and What It Means for Regional Taxpayers** Speaker: Ani Tuna, Velocity Legal Several months on from the Federal Budget, the dust will hopefully have started to settle around how the proposed tax reforms may reshape the landscape for farming families and primary production businesses. This session will examine the key Federal Budget announcements — and the developments since the Budget — relating to proposed changes to the CGT discount, negative gearing and the taxation of trust distributions. Particular attention will be given to the proposed carve-outs and concessions being discussed for farmers and regional taxpayers, and how these measures may interact with longstanding succession planning and asset ownership structures commonly used in farming enterprises. Given that many of the proposed reforms specifically target real property investments and ownership structures, farmers are likely to be more exposed than most taxpayers due to the substantial value tied up in agricultural land and related assets. The session will explore the potential implications for intergenerational farm transfers, land ownership, restructuring decisions, financing arrangements and the continued use of family trusts within primary production businesses.
12:30 – 1:30pm	**Session 10: Beyond the Farm Gate – Planning for Life After the Farm Sale- Panel Discussion** Panellists: Milana Starikov, BNR Partners, Alex Duonis, CTA, William Buck Facilitator: Leanne Connor, CTA, WGC Advisors This panel session will bring together tax, legal, and wealth advisory experts to unpack the critical "day after" questions following the sale of a family farm or major business asset: once the asset is converted to cash, what are the next steps? The discussion will cover key considerations including structuring post-exit wealth across superannuation, trusts and individuals. Panellists will explore practical strategies for transitioning from land-rich to cash-rich, including managing contribution caps, diversification, intergenerational wealth transfer, and lifestyle versus income objectives, while also addressing behavioural and family dynamics that often arise at this tipping point. Attendees will gain actionable insights on how to preserve wealth, optimise tax outcomes and avoid common post-exit planning pitfalls.
1:30 – 2:30pm	**Masterclass Closing Address Followed by Light Lunch** Speaker: Frederick Mahar, CTA, Co-Chair, Masterclass Organising Committee

Presenters

Thomas Abraham is a taxation lawyer with extensive experience advising clients on complex state taxation matters. Drawing on his background in both government and private practice, Thomas provides strategic, practical advice across land tax, stamp duty, landholder duty, payroll tax and congestion levy matters. Before entering private practice, Thomas acted on behalf of the Commissioner of State Revenue at the State Revenue Office Victoria, where he managed complex taxation litigation. This experience gives him a unique understanding of state taxation from both the regulator's and taxpayer's perspectives. Thomas regularly advises clients on tax planning, exemption applications, private rulings, investigations, objections and appeals. He is known for his pragmatic, solutions-focused approach, helping clients navigate complex tax issues and achieve commercially sound outcomes.

Scott Anderson is the Principal of Worrells' Geelong office and has specialised in personal and corporate insolvency since 2006. He has extensive experience in insolvency, restructuring, and forensic accounting, including delivering successful Small Business Restructures across a range of industries. Scott is a Registered Liquidator, Chartered Accountant, member of the Australian Restructuring Insolvency & Turnaround Association (ARITA), and a Certified Financial Crime Specialist.

Leanne Connor, CTA, is a Director of WGC Business Advisors, a chartered accountancy firm specialising in taxation and strategic advice to SMEs and high net worth individuals. Leanne has over 30 years experience providing accounting, business advisory, strategic superannuation and taxation services. Leanne's areas of expertise include tax and superannuation planning, business restructuring and understanding the fundamental issues relating to SMSFs, family trusts and private companies. Leanne is a Director and National Council member of The Tax Institute and past chair of its Victorian State Council & PD Committee. She is a regular presenter for The Tax Institute and winner of the 2020 SME Tax Adviser of the Year Award.

Alex Duonis, CTA, is a Tax Advisory Partner at William Buck, with more than 20 years' experience advising private clients and SME business owners across a broad range of industries. He is known for his calm, client-focused approach and ability to translate complex Australian tax law into clear, practical advice that supports informed decision-making. Alex is passionate about building trusted client relationships and mentoring the next generation of advisers through a hands-on leadership style. Outside of work, he enjoys surfing, cycling, bushwalking and playing the piano.

Sharyn Frawley has worked in the general business services, superannuation and estate planning for the past 25 years and has a passion for advising clients in all areas of superannuation, including both self-managed superannuation funds and on member issues within APRA regulated funds. Sharyn specalises in retirement and superannuation planning and has strong capabilities on the technical application of superannuation and associated tax laws. This includes advising on accumulating, investing and accessing retirement benefits and managing the taxation and other regulatory issues this involves. She is also involved in superannuation policy development and advocacy.

Christian Febbraro, FTI, is a Senior Associate at Piper Alderman specialising in tax disputes. Christian was previously employed at the Australian Taxation Office, Tax Practitioners Board and Deloitte. During his time at the regulators, Christian often appeared on their behalf in the Courts and Tribunals. Christian brings that knowledge in the advice and assistance he provides his clients, which are mostly in the SME space. Christian is an admitted lawyer in both the Supreme Court of Victoria and the High Court of Australia. In addition, Christian is a Chartered Accountant, a Fellow with the Tax Institute and has recently completed a Master of Laws at the University of Melbourne specialising in taxation. Christian is part of the Tax Institute's Next Generation committee.

Karen Goodfellow, CTA, is the owner and principal of Goodfellow Tax Advisory Pty Ltd, providing specialist tax consulting services and training to accountants, lawyers and other advisors to SMEs and family groups. She is an experienced tax professional with extensive experience in the tax advising and education (CPD/ CPE) space. As the founder and operator of two successful tax training businesses, Karen has detailed knowledge of Australia's federal tax system. Karen's extensive experience providing tax advice and training gives her an excellent understanding of the most pressing issues facing tax practitioners such as CGT roll-overs, the small business CGT concessions, the CGT main residence exemption, taxation of trusts and taxation of companies.

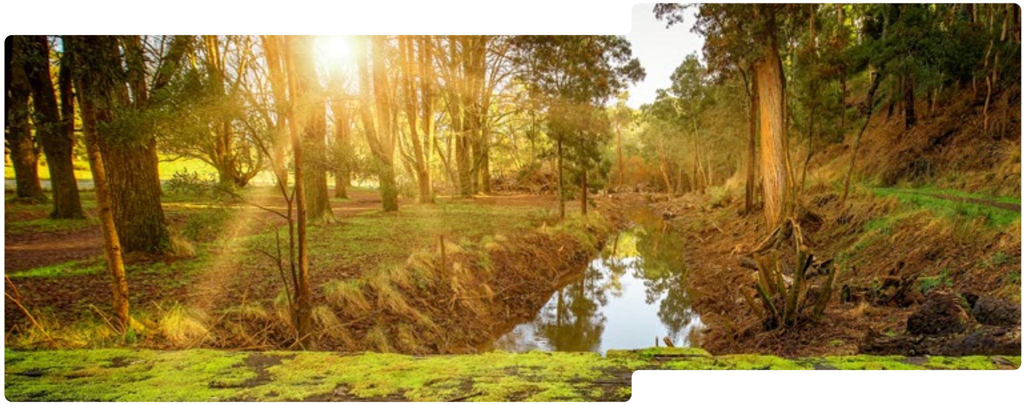
Presenters

Frederick Mahar, CTA, is the founder and managing principal of FM Mahar & Associates, a private client professional practice located in South West Victoria. Frederick heads up tax consulting at FM Mahar & Associates and specialises in providing Capital Gains Tax, superannuation and corporate tax advice to small and medium sized enterprises as well as high net worth individuals. Frederick has been involved in many structured transactions, taxation strategies and business re-organisations. Frederick has over 20 years experience in commerce and public practice and holds concurrent membership with CPA Australia and the Institute of Chartered Accountants in Australia and New Zealand. Frederick is a Chartered Tax Adviser and has recently completed the Master of Taxation program (MTax) offered by the University of New South Wales. Frederick is also a regular contributor to the Tax Institute's, 'Taxation in Australia' blue journal and the 'Tax Specialist' red journal as well as holds a membership with the Society of Trusts and Estate Practitioners (STEP).

Milana Starikov has had a wide range of experience in the tax consulting space over a number of years. She is focused on providing timely and practical advice for a tax effective real world outcome. She prides herself on compassion and in looking beyond the tax issues to the underlying families and relationships, ensuring that these are also managed sensitively, particularly when dealing with deceased estates. Milana has particular expertise in Victorian State taxes, Division 7A, structuring and philanthropy and enjoys applying her knowledge to achieve tangible results for her clients. Milana has degrees in Commerce and Law, is a Chartered Accountant, Fellow of the Tax Institute and a full member of STEP. Outside of the office, Milana will be curled up with a book, experimenting with baking or chasing after small children.

Ani Tuna is Special Counsel at Velocity Legal with nearly two decades of experience spanning public practice, private advisory, tax education and executive leadership. She advises private family groups, high-net-worth individuals and SME clients on a broad range of complex taxation matters, delivering practical, commercially focused solutions tailored to their objectives. Ani has extensive experience advising on business restructures, transactions, Division 7A, trust matters, succession planning and employee equity incentive arrangements. She is also highly regarded for successfully guiding clients through ATO audits, tax disputes and default assessments, combining technical expertise with strategic, solutions-focused advice. Prior to joining Velocity Legal, Ani led the tax advisory division of a multidisciplinary professional services firm with more than 300 professionals across Australia. She is a respected voice in the tax profession, having served as a member of the ATO Tax Practitioner Stewardship Group, been invited by the Prime Minister to attend the National Tax Forum at Parliament House, and presented tax education to hundreds of accounting firms and at conferences hosted by leading professional bodies, including CA ANZ, CPA Australia and the IPA.

Courtney van Zyl, FTI, provides compliance and advisory services in all areas of federal taxation. Working with family groups and small businesses through to multi-national corporations, Courtney works closely with her clients to create strategies to mitigate any identified tax risks. As a trusted advisor to her clients and colleagues, Courtney provides both ad-hoc and ongoing technical taxation advice as well as long-term projects, such as group structuring and family succession planning. Courtney has extensive agribusiness experience and has assisted primary producers with alternate uses of primary production land including compensation payments, carbon credits and biodiversity arrangements. Courtney also specialises in not-for-profits, including large and small government and non-government organisations, community organisations, and registered charities.



Venue and accommodation

Mineral Springs Hotel

124, Main Road, Hepburn Springs VIC 3461

Located in the idyllic village of Hepburn springs, set in the Picturesque Daylesford and Macedon ranges, in the heart of Victoria's Spa Country.

Originally built in 1935, the Mineral Springs Hotel has evolved into a romantically elegant boutique hotel, restaurant and spa offering accommodation to visitors of Daylesford & Hepburn Springs for over 75 years. The Mineral Springs Hotel is surrounded by picturesque gardens; most spectacular are the formal Italian gardens, complete with a manicured miniature hedge maze. Elegant public spaces designed by Stuart Rattle feature bespoke fittings and furniture, polished wood, marble, parchment lighting and leather accenting original 1930's feature detailing.

Getting there

Just over an hour's drive from Melbourne, Hepburn Springs is nestled amongst the Macedon Ranges offering a picturesque setting of Australian forests with fresh mountain air.

Parking

Mineral Springs Hotel has free parking available for masterclass guests.

Accommodation

An elegant portfolio of accommodation room types ranging from traditional hotel style rooms to one-, two- and four-bedroom self-contained villas are available for guests. A corporate has been negotiated with Mineral Springs Hotel. Please call 03 5348 2202 or email stay@mineralspringshotel.com.au and quote "The Tax Institute" to secure your booking.

Relaxation – The Mineral Spa

An idyllic restorative haven set in the heart of Victoria's spa country.

Guests can enjoy the highly awarded mineral water Retreat, a relaxing indoor/outdoor haven with steam room, lavender sauna, detox box, outdoor sun deck, two outdoor mineral water spas and cold plunge pool. Guests of The Mineral Springs Hotel can choose individual treatments from the spa menu or opt for one of the spa packages.

Event information

Confirmation of registration

Please note you will receive two separate emails in the form of a tax invoice at the time of payment and a confirmation email at registration completion.

Continuing Professional Development (CPD)

Attendance at the Masterclass counts for 10 hours of CPD with The Tax Institute.

The Tax Institute's attendee hub

This event will be accessible to all delegates via our dedicated attendee hub. Program information, materials (technical papers and presentations), survey forms and more will be available via The Tax Institute's virtual attendee hub. All delegates are encouraged to access the platform prior to the event. Technical papers and PowerPoint presentations will be available on the attendee hub to all participating delegates approximately five days before the event. Delegates will receive instructions on accessing the virtual attendee hub by email.

Delegate list

A delegate list will be included on the attendee hub to assist with networking. Please indicate at the time of registration if you do not want your name to be included. Alternatively, you can edit your profile visibility settings in the virtual attendee hub at any time during the event.

Dress code

Business or business casual attire is suitable for the duration of the Masterclass.

Masterclass dinner

Thursday, 8 October 2026

The Masterclass dinner will be held onsite at Mineral Springs Hotel. The Masterclass dinner is included in the event registration fee for delegates, and additional tickets can be purchased for accompanying persons and guests at a cost of $150.

Special dietary and accessibility requirements

Please indicate any special dietary requirements at the time of registration. Please email us with any accessibility requirements at nationalevents@taxinstitute.com.au.

Cancellation policy

The Tax Institute reserves the right to alter, amend or cancel all or any of the arrangements contained in the program. Should a face-to-face event be cancelled due to an event beyond The Tax Institute's reasonable control including 'an act of god', 'pandemic', 'health-related event' or 'government requirements', we will endeavour to transition to an online format to deliver the event. If there is a difference in price, a credit will be provided to delegates to be used at a future event.

It is a condition of acceptance of registration that an administration fee of 20% of the registration fee be charged for cancellation if you can no longer attend the event. Cancellations must be received in writing by The Tax Institute five working days prior to the event. No refund will be given for cancellations received within five working days of the event. A replacement may be nominated. If the replacement is not a member, the non-member registration fee will apply. CPD hours will be allocated to the designated attendee.

The Tax Institute cannot accept responsibility for delegates' late transport arrivals or non-arrivals due to delays.

Privacy

We take your privacy seriously, and our policy can be viewed at: https://www.taxinstitute.com.au/about-us/privacy-copyright-disclaimer.

Enquiries

For further information regarding this event, please contact the Events Team on 1300 829 338 or nationalevents@taxinstitute.com.au.

For registration enquiries, please contact customeradmin@taxinstitute.com.au.

Registration

Registration inclusions

	Online access to presentations and technical papers	Morning/ afternoon tea/ lunches	Masterclass dinner*
Full registration This registration option entitles one delegate to attend the entire event.	✓	✓	✓
Online full registration This registration option entitles one delegate to attend the entire event.	✓		

*Additional tickets to the Masterclass dinner can be purchased on the registration form.

Register now!

Register online ▶

Register via form ▶
included in this brochure

Discounts

Early bird registration

All registrations received and paid on or before Friday, 4 September will be entitled to an early bird discount.

Please note: The registration fee does not include accommodation, hotel incidentals or transfers.

Group discounts

Purchase three full registrations (early bird or standard) and receive a fourth full registration for free. The free fourth registration must be of equal or of less value to the three paid registrations.

This offer cannot be redeemed in conjunction with any other promotional offer or code. All attendees must be from the same firm and all registration forms must be submitted together. For further information please contact the national events team on 1300 829 338 or nationalevents@taxinstitute.com.au.

The Tax Institute

Regional Masterclass
Registration form

45255 | WD

A tax invoice and confirmation letter will be sent on receipt of your registration. Please photocopy for additional delegates and retain original copy for your records. All prices quoted are in Australian dollars and include GST where applicable. ABN 45 008 392 372.

1 Registration

Please see page 13 for registration inclusions.

Full registration – 10 CPD hours

	Member	New member*	Non-member
Early bird registration Register on or before Friday, 4 September 2026	☐ $845	☐ $1,265	☐ $1,145
Standard registration Register after Friday, 4 September 2026	☐ $1,045	☐ $1,465	☐ $1,345

Online full registration – 10 CPD hours

	Member	New member*	Non-member
Early bird registration Register on or before Friday, 4 September 2026	☐ $845	☐ $1,265	☐ $1,145
Standard registration Register after Friday, 4 September 2026	☐ $1,045	☐ $1,465	☐ $1,345

☐ I understand that the registration fees do not include printed materials. Access to materials will be electronic.

Masterclass dinner

The Networking function is INCLUDED in the registration fee for delegates attending the full Masterclass.

Thursday, 8 October 2026 at Mineral Springs Hotel

☐ Yes, I WILL be attending the Masterclass dinner function OR

☐ No, I WILL NOT be attending the Masterclass dinner

☐ Yes, I require additional tickets for the Masterclass dinner at $150 per person

No. ________ x tickets at $150 each: $ ________

Dietary requirements:

2 Delegate contact details

Member no.:

If your member details are up-to-date, you can skip this section.

Title: ☐ Mr ☐ Mrs ☐ Miss ☐ Ms Date of birth: DD/MM/YYYY

First name:

Last name:

Position:

Company:

Address:

Suburb: State: Postcode:

Telephone: Mobile:

Email:

☐ Please tick this box if you do not wish your name to be included on the delegate list provided to all attendees for networking

JOIN TODAY

***Become a member and save!**

Not a member of The Tax Institute yet? Sign up for membership along with your event registration and:

- save over $215 on Affiliate membership on the first 12 months
- access member-only prices to this and future events
- access all member-only technical resources.

Find out more about membership at taxinstitute.com.au/membership

I hereby apply for membership of The Tax Institute and declare that I am a person of good fame, integrity and character. I agree to be bound by the Constitution of The Tax Institute.

Signature:

Date of signature: DD/MM/YYYY

26-032EVT_07/26

3 Payment summary

Registration fees	$
Additional guest tickets – Masterclass dinner ($150 each)	$
Total payable	$

4 Payment method

Please note: All registration payments must be made prior to the event, unless other arrangements have been made with The Tax Institute.

☐ **Cheque payable to The Tax Institute** (in Australian dollars)

☐ **Credit card** Card type: ☐ AMEX ☐ Visa ☐ Mastercard ☐ Diners

Name on card:

Card no.: Expiry date: MM/YY

Cardholder's signature:

For our refund, cancellation and replacement policy, visit taxinstitute.com.au/professional-development/event-policy.

For event enquiries, please contact the National Events Team on **1300 829 338** or nationalevents@taxinstitute.com.au

For registration enquiries, please contact customeradmin@taxinstitute.com.au

To register **Email** customeradmin@taxinstitute.com.au **Mail** Level 21, 60 Margaret Street, Sydney NSW 2000 **Online** taxinstitute.com.au

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The Tax Institute

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